**SPRING 2025 Meeting**

**Thursday May 15th**

[**Zoom**](https://zoom.us/j/4387830398?omn=94405323117)

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| **8:45am – 9:00am** | Welcome and Agenda – Lela Cross, BAR Chair  BAR Business:   * Sydni – Dad Joke’s * Approval of previous meeting minutes – Sydni Yager, BAR Secretary, Grays Harbor College * Treasurer’s Report – Angela Garza, BAR Treasurer, Yakima College * BAC Report – Charlene Rios, BAC Liaison, Seattle Colleges |
| **9:00am – 9:30am** | Bellevue College, Automating Time & Effort for Grants   * Jennifer McMillan, Finance Manager |
| **9:30am – 10:15am** | Investments and Best Practices   * Aaron Bonck, Time Value Investments (TVI), Vice President |
| **10:15am – 11:00am** | Investment Update from OST – Programs, Portfolios and Markets   * Jim Rosenkoetter, OST, Deputy Treasurer of Investments |
| **11:00am – 12:00pm** | UBIT (Unrelated Business Income Tax)   * Carl Ingram, Tax Compliance Manager, EWU |
| **12:00pm – 1:00pm** | LUNCH |
| **1:00pm – 2:30pm** | Waivers   * Choi Hallady, SBCTC, Deputy Executive Director |
| **2:30pm – 2:45pm** | BREAK |
| **2:45pm – 3:15pm** | DES – Asset Disposal   * Lori Manier, Program Specialist 3, State Priority Liaison |
| **3:15pm – 4:00pm** | SBCTC Updates   * Teri Sexton, SBCTC, Year End Checklist * Lori Carambot, SBCTC, Disclosures, Financial Statements |
| **4:00pm – 4:30pm** | Wrap up – Next Year… Elections   * Chair Elect * Treasurer * Secretary * Fall Meeting in Yakima date Oct 16– 17th * Winter Zoom Dates February 19th * Spring Meeting in person May 14-15th – Grays Harbor |