**SPRING 2025 Meeting**

**Thursday May 15th**

[**Zoom**](https://zoom.us/j/4387830398?omn=94405323117)

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| **8:45am – 9:00am** | Welcome and Agenda – Lela Cross, BAR ChairBAR Business:* Sydni – Dad Joke’s
* Approval of previous meeting minutes – Sydni Yager, BAR Secretary, Grays Harbor College
* Treasurer’s Report – Angela Garza, BAR Treasurer, Yakima College
* BAC Report – Charlene Rios, BAC Liaison, Seattle Colleges
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| **9:00am – 9:30am** | Bellevue College, Automating Time & Effort for Grants* Jennifer McMillan, Finance Manager
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| **9:30am – 10:15am** | Investments and Best Practices * Aaron Bonck, Time Value Investments (TVI), Vice President
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| **10:15am – 11:00am** | Investment Update from OST – Programs, Portfolios and Markets* Jim Rosenkoetter, OST, Deputy Treasurer of Investments
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| **11:00am – 12:00pm** | UBIT (Unrelated Business Income Tax)* Carl Ingram, Tax Compliance Manager, EWU
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| **12:00pm – 1:00pm** | LUNCH  |
| **1:00pm – 2:30pm** | Waivers* Choi Hallady, SBCTC, Deputy Executive Director
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| **2:30pm – 2:45pm** | BREAK |
| **2:45pm – 3:15pm** | DES – Asset Disposal* Lori Manier, Program Specialist 3, State Priority Liaison
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| **3:15pm – 4:00pm** | SBCTC Updates * Teri Sexton, SBCTC, Year End Checklist
* Lori Carambot, SBCTC, Disclosures, Financial Statements
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| **4:00pm – 4:30pm** | Wrap up – Next Year… Elections * Chair Elect
* Treasurer
* Secretary
* Fall Meeting in Yakima date Oct 16– 17th
* Winter Zoom Dates February 19th
* Spring Meeting in person May 14-15th – Grays Harbor
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