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</tr>
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Contacts

Data Services

dataservices@sbctc.edu
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**Table Description** ................................................... 21

**Data Elements** ......................................................... 21

- EMPLID (PK) .......................................................... 21
- INSTITUTION (PK) ...................................................... 21
- AID_YEAR (PK) ........................................................ 22
- ITEM_TYPE (PK) ....................................................... 22
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**Table Description** ................................................... 24

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**Page 4** Washington State Board for Community and Technical Colleges

FINANCIAL AID 1.0 // September 2023
The SBCTC updates the financial aid database quarterly, replacing all current aid year records with the most recent data. At SBCTC, this data is stored in the DW_FINAID database.

Each of the tables in this database contain information for students who were offered financial aid.

Records with an EMPLID that begins with “X” are excluded. The legacy Financial Aid database only included records for students who had a valid social security number (SSN) and SSN was the primary key. This database, sourced from ctcLink, includes all financial aid records for students who have been at least offered financial aid regardless if the student has a valid SSN in the system.

FASFA and WAFSA information are included in the FA_STUDENT table and are indicated as such in this data dictionary.

The use of FAFSA data and the inclusion of related data elements in the data warehouse are for the purpose of meeting state and federal reporting requirements which is an allowable use under the FERPA audit and evaluation of financial aid programs exemption.

Institutional Researchers use the FAFSA data in the data warehouse for research purposes, for example providing aggregated information to the legislature in support of aid programs. Researchers also compile and study aggregated data for the purpose of continuous improvement in support of our mission to students.

Section 483(a)(3)(E) of the HEA restricts the use of the FAFSA/ISIR data to the application, award, and administration of aid awarded under federal student aid programs, state aid, or aid awarded by eligible institutions. The Department interprets “administration of aid” to include audits and program evaluations necessary for the efficient and effective administration of those student aid programs.

Financial Aid information must not be shared with external researchers or entities in any way that would lead to identification of individuals.
Includes all students who have submitted a FAFSA

Primary Table: Includes all students who have been offered financial aid

Includes information related to students whose FA Award was Cancelled or Declined

Includes all students from the FA_STUDENT_AWARD table who submitted a FAFSA

Lookup Table: Includes all ITEM_TYPE codes in the STUDENT_AWARD table

Includes all students from the STUDENT_AWARD table

Includes all students based on students enrolled as of the census rate of the course

Includes students based on students enrolled as of the census rate of the course

Entity Relationship Diagram
Table Description

The STUDENT_AWARD table contains quarterly records describing the type, status and amount of financial aid the student has been offered or awarded. This table represents the primary entity in the DW 3.0 Financial Aid database as all other tables only include students who met the criteria for inclusion in the FA_STUDENT_AWARD table.

The data in this table is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made. Refer to the SNAPSHOT_STRM field to identify the last time the data was replaced.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT and FA_AWARD_SNAPSHOT tables keyed on SNAPSHOT_TERM. Each snapshotted term data will reside in the table, not replaced by the consecutive term.

Data Elements

EMPLID (PK)

Data Type: VARCHAR
Size: 11
Definition: The PeopleSoft unique identifier assigned to each student and employee. The same EMPLID is used across all pillars and all institutions for each student/employee. The same EMPLID is used whether the student is an employee or student or both.
Excludes EMPLID's that begin with “X”.
Data Classification: Category 3
PeopleSoft Source: CS. STDNT_AWRD_DISB.EMPLID

INSTITUTION (PK)

Data Type: CHAR
Size: 5
Definition: The five-digit code used in ctcLink to identify each community or technical college in the state of Washington.
Data Classification: Category 2
PeopleSoft Source: CS. STDNT_AWRD_DISB.INSTITUTION
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.COLLEGE_MASTER
**AID_YEAR (PK)**

**Data Type:** CHAR

**Size:** 4

**Definition:** A ctcLink variable that indicates the financial aid year. The value represents the calendar year in which the financial aid year ends.

The academic year begins with summer quarter and ends with spring quarter, however the financial aid year may differ by college. Some colleges offer financial aid starting with summer quarter thru spring quarter (header colleges), others offer aid fall quarter thru summer quarter (trailing colleges).

**Data Classification:** Category 2

**PeopleSoft Source:** CS. STDNT_AWRD_DISB.AID_YEAR

**Example Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Academic year 2018-19</td>
</tr>
<tr>
<td>2022</td>
<td>Academic Year 2021-22</td>
</tr>
<tr>
<td>2023</td>
<td>Academic Year 2022-23</td>
</tr>
</tbody>
</table>

**STRM (PK)**

**Data Type:** CHAR

**Size:** 4

**Definition:** Session Term - A ctcLink variable that indicates the academic year and term. The first character represents the millennium. The second and third characters represent the 2-digit calendar year and the last character represents the term (or quarter).

The academic year begins with summer quarter and ends with spring quarter, however the financial aid year may differ by college. Some colleges offer financial aid starting summer quarter thru spring quarters (header colleges), others offer aid fall thru summer quarters (trailing colleges).

The use of AID_YEAR will assist when determining which STRM’s should be included when using the data for a specified academic year.

**Data Classification:** Category 2

**PeopleSoft Source:** CS. STDNT_AWRD_DISB.STRM

**Lookup/Crosswalk:** LOOKUP.DW_REF_ENR.YRQ_CONVERT

**Example Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2197</td>
<td>Fall Quarter 2019</td>
</tr>
<tr>
<td>2201</td>
<td>Winter Quarter 2020</td>
</tr>
<tr>
<td>2213</td>
<td>Spring Quarter 2021</td>
</tr>
<tr>
<td>2225</td>
<td>Summer Quarter 2022</td>
</tr>
</tbody>
</table>
ITEM_TYPE (PK)
Data Type: VARCHAR
Size: 12
Definition: A twelve-character code that indicates the type of financial aid award that has been offered or awarded to the student. Item types are the basic work unit of the Student Financials and Financial Aid modules.
Data Classification: Category 3
PeopleSoft Source: CS. STDNT_AWRD_DISB,ITEM_TYPE
Lookup/Crosswalk: ITEM_TYPE_FA

AMOUNT_STATUS (PK)
Data Type: CHAR
Size: 1
Definition: Derived field. Indicates the status of the award. There are four statuses: Offered, Accepted, Authorized and Disbursed.
Examples of Use: The amount status of Disbursed is the most commonly used. Amount Status Offered is used for IPEDS reporting.
Data Classification: Category 3
Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Description</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Offered</td>
<td>The amount of the particular award that the student could receive. This status is typically used for forms of aid where the college would like the student to take an action to Accept, such as WorkStudy or Loans as these require the student to either Earn (WorkStudy) or Borrow (Loans).</td>
</tr>
<tr>
<td>2</td>
<td>Accepted</td>
<td>Accepted Balance is the awarded amount. This can include Grants and scholarships as well as the selected Offered amounts from WorkStudy and/or Loans. Before aid can go through the Authorization process, it must be accepted.</td>
</tr>
<tr>
<td>3</td>
<td>Authorized</td>
<td>Authorized Balance means that the aid has successfully passed all rules for the particular award. Before aid can be disbursed, aid must pass authorization. An example of rules would be student must be enrolled, verification must be complete, SAP status is in good standing.</td>
</tr>
<tr>
<td>4</td>
<td>Disbursed</td>
<td>Disbursed Balance is the amount of aid that has been passed from Financial Aid to Student Financials to apply to Customer Accounts. Can be considered the amount of aid the student received. When FA staff report to WSAC for Unit Record and Interim, they report the disbursed amounts.</td>
</tr>
</tbody>
</table>

PeopleSoft Source: Derived during reengineering. If the amount of aid does not equal zero, a record is created for the associated balance fields using the fields OFFER_BALANCE,
ACCEPT_BALANCE, AUTHORIZED_BALANCE and DISBURSED_BALANCE from the CS. STDNT_AWRD_DISB table.

This data is derived with the following case and union statements:

```sql
CASE
    WHEN DISBURSED_BALANCE <> 0 THEN 4
END AS AMOUNT_STATUS
UNION
CASE
    WHEN AUTHORIZED_BALANCE <> 0 THEN 3
END AS AMOUNT_STATUS
UNION
CASE
    WHEN ACCEPT_BALANCE <> 0 THEN 2
END AS AMOUNT_STATUS
UNION
CASE
    WHEN OFFER_BALANCE <> 0 THEN 1
END AS AMOUNT_STATUS
```

**AMOUNT**

**Data Type:** FLOAT

**Size:**

**Scale:**

**Definition:** Derived field. The amount of financial aid associated to the AMOUNT_STATUS.

**Data Classification:** Category 3

**PeopleSoft Source:** Derived during reengineering to transpose the source records from four fields to one field with up to four records using the fields OFFER_BALANCE, ACCEPT_BALANCE, AUTHORIZED_BALANCE and DISBURSED_BALANCE from the CS. STDNT_AWRD_DISB table.

This data is derived with the following case and union statements:

```sql
SUM(CASE
    WHEN DISBURSED_BALANCE <> 0 THEN (A.DISBURSED_BALANCE)
END) AS AMOUNT
UNION
SUM(CASE
    WHEN AUTHORIZED_BALANCE <> 0 THEN (A.AUTHORIZED_BALANCE)
END) AS AMOUNT
UNION
SUM(CASE
    WHEN ACCEPT_BALANCE <> 0 THEN (A.ACCEPT_BALANCE)
END) AS AMOUNT
```
UNION
SUM(CASE
    WHEN OFFER_BALANCE <> 0 THEN (A.OFFER_BALANCE)
END) AS AMOUNT

SNAPSHOT_STRM
Data Type: CHAR
Size: 4
Data Classification: Category 2
Definition: Reflects the STRM the last snapshot was taken. The data in this table is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table.

ACADEMIC_YEAR
Data Type: CHAR
Size: 7
Data Classification: Category 2
Definition: Reflects the academic year associated with the aid year. The data in this table is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table

Source: Derived from CS. STDNT_AWRD_DISB.AID_YEAR
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

LEGACY_YEAR
Data Type: CHAR
Size: 3
Data Classification: Category 2
Definition: A three-character field identifying the academic year in legacy terms. The academic year begins with summer quarter and ends with spring quarter. This field allows for linking to the SMIS tables.

Source: Derived from CS. STDNT_AWRD_DISB.STRM
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

Examples of Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>990</td>
<td>1999-2000</td>
</tr>
<tr>
<td>A01</td>
<td>2000-2001</td>
</tr>
</tbody>
</table>
### LEGACY_QUARTER

**Data Type:** CHAR  
**Size:** 1  
**Data Classification:** Category 2  
**Definition:** A one-character code identifying the specific quarter of the enrollment in legacy terms. The academic year begins with summer quarter and ends with spring quarter.

**Source:** Derived from CS. STDNT_AWRD_DISB_STRM  
**Lookup/Crosswalk:** LOOKUP.DW_REF_ENR.YRQ_CONVERT

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>B01</td>
<td>2010-2011</td>
</tr>
<tr>
<td>C01</td>
<td>2020-2021</td>
</tr>
</tbody>
</table>

### FA_STUDENT_AWARD_SNAPSHOT

**Table Description**

The STUDENT_AWARD_SNAPSHOT table contains the previously snapshotted records for the aid year in the FA_STUDENT_AWARD table because the data in the FA_STUDENT_AWARD table is replaced with the current aid year data during each quarterly process. This table retains the previous quarters data to provide comparisons to previous quarters.

All fields in this table mimic the FA_STUDENT_AWARD table with the inclusion of SNAPSHOT_STRM which is part of the primary key of this table.
FA_AWARD

Table Description
The AWARD table contains reference information related to the STUDENT_AWARD data. This table consists of Item Types associated to financial aid with their associated characteristics.

Data Elements

INSTITUTION (PK)
Data Type: CHAR
Size: 5
Definition: The five-digit code used in ctcLink to identify each community or technical college in the state of Washington.
Data Classification: Category 2
PeopleSoft Source: CS. ITEM_TYPE_FA.INSTITUTION
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.COLLEGE_MASTER

AID_YEAR (PK)
Data Type: CHAR
Size: 4
Definition: A ctcLink variable that indicates the financial aid year. Some colleges begin their financial aid academic year in summer quarter, some begin with fall quarter and end with summer quarter. The value represents the calendar year in which the financial aid year ends.
The academic year begins with summer quarter and ends with spring quarter, however the Financial Aid year may differ by college. Some colleges offer financial aid starting summer quarter thru spring quarter (header colleges), others offer aid fall thru summer quarter (trailing colleges).
Data Classification: Category 2
PeopleSoft Source: CS. ITEM_TYPE_FA.AID_YEAR
Example Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Academic year 2018-19</td>
</tr>
<tr>
<td>2022</td>
<td>Academic Year 2021-22</td>
</tr>
<tr>
<td>2023</td>
<td>Academic Year 2022-23</td>
</tr>
</tbody>
</table>

ITEM_TYPE (PK)
Data Type: VARCHAR
Size: 12
Definition: A twelve-character code that indicates the type of financial aid the award is associated with. Item types are the basic work unit of the Student Financials and Financial Aid modules.
Data Classification: Category 3

PeopleSoft Source: CS. ITEM_TYPE_FA.ITEM_TYPE

**DESCR**

Data Type: VARCHAR

Size: 30

**Definition:** The description of the ITEM_TYPE. This field provides the description of the specific aid offered to the student.

Data Classification: Category 3

PeopleSoft Source: CS. ITEM_TYPE_FA.DESCR

**DESCRSHORT**

Data Type: VARCHAR

Size: 10

**Definition:** The short description of the ITEM_TYPE.

Data Classification: Category 3

PeopleSoft Source: CS. ITEM_TYPE_FA.DESCRSHORT

**AID_TYPE**

Data Type: VARCHAR

Size: 21

**Definition:** Derived field. The second character of the ITEM_TYPE identifying the type of aid.

Data Classification: Category 3

**Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Grants</td>
</tr>
<tr>
<td>2</td>
<td>Scholarship</td>
</tr>
<tr>
<td>3</td>
<td>Work Study</td>
</tr>
<tr>
<td>4</td>
<td>3\textsuperscript{rd} Party Sponsorship</td>
</tr>
<tr>
<td>5</td>
<td>VA Benefits</td>
</tr>
<tr>
<td>6</td>
<td>Loans</td>
</tr>
</tbody>
</table>

PeopleSoft Source: The second character of CS. ITEM_TYPE_FA.ITEM_TYPE.

This data is derived with the following case statement:

```
CASE SUBSTR(a.ITEM_TYPE,2,1)
    WHEN '1' THEN 'GRANTS'
    WHEN '2' THEN 'SCHOLARSHIP'
    WHEN '3' THEN 'WORK STUDY'
    WHEN '4' THEN '3RD PARTY SPONSORSHIP'
```
WHEN '5' THEN 'VA BENEFITS'
WHEN '6' THEN 'LOANS'
ELSE NULL
END AS AID_TYPE

**FA_FUNDING_SOURCE**

**Data Type:** VARCHAR

**Size:** 11

**Definition:** Derived field. The third character of the ITEM_TYPE identifying the funding source of the aid.

**Data Classification:** Category 3

**Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Federal</td>
</tr>
<tr>
<td>2</td>
<td>State</td>
</tr>
<tr>
<td>3</td>
<td>Institution</td>
</tr>
<tr>
<td>4</td>
<td>Other</td>
</tr>
</tbody>
</table>

**PeopleSoft Source:** The third character of CS. ITEM_TYPE_FA.ITEM_TYPE. This data is derived with the following case statement:

```sql
CASE SUBSTR(a.ITEM_TYPE,3,1)
    WHEN '1' THEN 'FEDERAL'
    WHEN '2' THEN 'STATE'
    WHEN '3' THEN 'INSTITUTION'
    WHEN '4' THEN 'OTHER'
    ELSE NULL
END AS FA_FUNDING_SOURCE
```

**FA_SOURCE**

**Data Type:** VARCHAR

**Size:** 1

**Definition:** Source of the financial aid funding.

**Data Classification:** Category 3

**PeopleSoft Source:** CS. ITEM_TYPE_FA._FA_SOURCE

**Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>F</td>
<td>Federal</td>
</tr>
<tr>
<td>G</td>
<td>Government</td>
</tr>
</tbody>
</table>
### Values

<table>
<thead>
<tr>
<th>Value</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Institutional</td>
</tr>
<tr>
<td>O</td>
<td>Other</td>
</tr>
<tr>
<td>P</td>
<td>Private</td>
</tr>
<tr>
<td>S</td>
<td>State</td>
</tr>
</tbody>
</table>

### FEDERAL_ID

**Data Type:** VARCHAR  
**Size:** 4  
**Definition:** The federal program associated with the item type. Note this field is only available if the item type source is set to Federal.  
**Data Classification:** Category 3  
**PeopleSoft Source:** CS. ITEM_TYPE_FA.FEDERAL_ID

#### Valid Values:

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACG</td>
<td>Academic Competitiveness Grant</td>
</tr>
<tr>
<td>FWSP</td>
<td>Federal Work Study Program</td>
</tr>
<tr>
<td>GAAN</td>
<td>Grad Assistance in Natl Need</td>
</tr>
<tr>
<td>GPLS</td>
<td>Graduate PLUS Loan</td>
</tr>
<tr>
<td>HEAL</td>
<td>Health Education Assistance Ln</td>
</tr>
<tr>
<td>HPSL</td>
<td>Health Profession Student Loan</td>
</tr>
<tr>
<td>IASA</td>
<td>Iraq/Afghan Service Award</td>
</tr>
<tr>
<td>JVTS</td>
<td>Jacob K Javits Fellowship</td>
</tr>
<tr>
<td>LDS</td>
<td>Loans for Disadvantaged Stdnts</td>
</tr>
<tr>
<td>NIH</td>
<td>National Institute of Health</td>
</tr>
<tr>
<td>NSF</td>
<td>National Science Foundation</td>
</tr>
<tr>
<td>NURS</td>
<td>Nursing Loan</td>
</tr>
<tr>
<td>OTHR</td>
<td>Other Federal Fund</td>
</tr>
<tr>
<td>PCL</td>
<td>Primary Care Loan</td>
</tr>
<tr>
<td>PELL</td>
<td>Federal PELL Grant</td>
</tr>
<tr>
<td>PERK</td>
<td>Federal Perkins Loan Program</td>
</tr>
<tr>
<td>PLUS</td>
<td>Federal Stafford Loan, PLUS</td>
</tr>
<tr>
<td>SEOG</td>
<td>Federal SEOG</td>
</tr>
<tr>
<td>SMRT</td>
<td>National Smart Grant</td>
</tr>
<tr>
<td>STFS</td>
<td>Fed Stafford Loan - Subsidized</td>
</tr>
<tr>
<td>STFU</td>
<td>Fed Stafford Loan- Unsubsidized</td>
</tr>
<tr>
<td>TCH</td>
<td>TEACH Grant</td>
</tr>
</tbody>
</table>
### IPEDS_CATEGORY

**Data Type:** VARCHAR  
**Size:** 10  
**Definition:** The IPEDS Category is a required grouping for the IPEDS Financial Aid survey.  
**Data Classification:** Category 3  
**PeopleSoft Source:** CS.ITEM_TYPE_TBL.KEYWORD1

#### Valid Values:

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>FED_PELL</td>
<td>Federal Pell Grants</td>
<td>ACG, Perkins, FSEOG, SMART, Gear-Up, TRiO, CARES Act</td>
</tr>
<tr>
<td>FED_OTHER</td>
<td>Other Federal Grant or Scholarship Aid (not Pell, not Veterans Aid)</td>
<td>ACG, Perkins, FSEOG, SMART, Gear-Up, TRiO, CARES Act</td>
</tr>
<tr>
<td>FED_WRKST</td>
<td>Federal WorkStudy</td>
<td></td>
</tr>
<tr>
<td>WORKSTUDY*</td>
<td>All Other non-Federal WorkStudy</td>
<td>State or Institutional Workstudy, Workfirst Workstudy</td>
</tr>
<tr>
<td>INSTITUTN</td>
<td>Institutional Grant or Scholarship Aid</td>
<td>2.5/3.5% Waiver, 3% Waiver, Veterans Waivers, No Need Waivers</td>
</tr>
<tr>
<td>LOAN_FED</td>
<td>Federal Loans (do not include loans that are not made directly to the student such as PLUS/Parent Loans)</td>
<td>Perkins, Nursing, Sub Direct, Stafford, Unsub Direct</td>
</tr>
<tr>
<td>LOAN_OTHER</td>
<td>Alternative, Private or Institutional Loans (do not include loans that are not made directly to the student)</td>
<td></td>
</tr>
<tr>
<td>PLUS**</td>
<td>Parent Loans (loans not made directly to the student)</td>
<td>PLUS Loans</td>
</tr>
<tr>
<td>VETERAN***</td>
<td>Federal Veterans Education Benefits (other types of Veterans aid should be reported as PRIVATE, INSTITUTIONAL or STATE)</td>
<td></td>
</tr>
<tr>
<td>PRIVATE</td>
<td>Private or Outside Grant or Scholarship Aid</td>
<td>College Success Foundation, Rotary Club Scholarship</td>
</tr>
<tr>
<td>STATE</td>
<td>State or Local Grant or Scholarship Aid</td>
<td>SNG/WCG, Worker Retraining, Workfirst, BFET, Opp Grants, EAG, LEP, High School Tuition Waiver, Need-Based Tuition Waivers, Covid Relief Aid (non-Cares Act)</td>
</tr>
<tr>
<td>NOT_REP or Null</td>
<td>Any other aid not reportable to IPEDS</td>
<td></td>
</tr>
</tbody>
</table>

*Non Federal Workstudy will be excluded from IPEDS reporting  
** PLUS/Parent Loans will be excluded from IPEDS reporting
***Federal Veterans Education Benefits will be excluded from Section I IPEDS reporting, but non-Federal Veterans aid is still reportable under categories such as PRIVATE aid (e.g. Veterans Scholarships) or INSTITUTIONAL aid (e.g. Veterans Waivers) or STATE aid (e.g. Books for 72 Dependents) etc.

**NEED_BASED_AID**

**Data Type:** CHAR  
**Size:** 1  
**Definition:** Derived field. Indication if the type of aid is need based as reported to the Washington Student Achievement Council (WSAC).  
**Examples of Use:** This data element is used during the setting of the STUDENT table ECON_DISAD_IND.  
**Data Classification:** Category 3  
**Valid Values:**

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Y</td>
<td>Yes, this aid is considered need based.</td>
</tr>
<tr>
<td>N</td>
<td>No, this aid is not considered need based.</td>
</tr>
</tbody>
</table>

**PeopleSoft Source:** CTC_URR_AWD_CFG & CTC_URR_AWD_CAT tables  
This data is derived with the following case statement:

```
MAX(CASE WHEN cat.CTC_REPORTING_REQ 
in ('NBO','NBR') THEN 'Y' ELSE 'N' 
END) AS NEED_BASED_AID
```

**SNAPSHOT_STRM**

**Data Type:** CHAR  
**Size:** 4  
**Data Classification:** Category 2  
**Definition:** Reflects the STRM the last snapshot was taken. The quarterly data associated with the aid year is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made in ctcLink.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table.

**ACADEMIC_YEAR**

**Data Type:** CHAR  
**Size:** 7  
**Data Classification:** Category 2  
**Definition:** A translation of AID_YEAR to a full academic year format that includes both the beginning and ending calendar years included in the academic year.
Source: Derived from STRM.

Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

**LEGACY_YEAR**

Data Type: CHAR

Size: 3

Data Classification: Category 2

Definition: A three-character field identifying the academic year. The academic year begins with summer quarter and ends with spring quarter. This data element is included for the purposes of joins to the SMIS tables.

Source: Derived from STRM.

Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

**REPORTING_GROUP**

Data Type: VARCHAR

Size: 15

Definition: A higher level grouping or category of Item Types created to assist with reporting. For example, WorkFirst includes several Item Types and this table eliminates the need to know each. Item Types are manually assigned to one of these reporting groups based on their description and/or by request. Not all item types are assigned to a REPORTING_GROUP.

Data Classification: Category 3

PeopleSoft Source: PODS.REFERENCE.ITEM_TYPEXWalKSTDNT_GRP

Valid Values:

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CARES_ACT</td>
<td>Federal Coronavirus Aid, Relief, and Economic Security Act</td>
</tr>
<tr>
<td>COVID_RELIEF</td>
<td>State COVID Emergency Relief Funding for Undocumented Students</td>
</tr>
<tr>
<td>OPP_GRANT</td>
<td>Opportunity Grant for low-income adults training for high-wage, high-demand careers</td>
</tr>
<tr>
<td>PELL</td>
<td>Federal Pell Grant</td>
</tr>
<tr>
<td>SUB_DIRECT</td>
<td>Federal Direct Subsidized Loan</td>
</tr>
<tr>
<td>UNSUB_DIRECT</td>
<td>Federal Direct Unsubsidized Loan</td>
</tr>
<tr>
<td>WCG</td>
<td>Washington College Grant/State Need Grant</td>
</tr>
<tr>
<td>Blank/NULL</td>
<td>No assigned REPORTING_GROUP</td>
</tr>
</tbody>
</table>
FA_AWARD_SNAPSHOTS

Table Description
The FA_AWARD_SNAPSHOT table contains the FA_AWARD table previous quarterly records for the academic year because the data in the FA_AWARD table is replaced with the current aid year data during each quarterly process. This table retains the previous quarters data to aid with comparisons to previous quarters.

All fields in this table mimic the FA_AWARD table with the inclusion of SNAPSHOT_STRM as part of the primary key of this table.

FA_STUDENT_AWD_CANCELED

Table Description
This table contains information for students who’s financial aid award was canceled or declined. The source table includes AWARD_PERIOD in the primary key reflecting if the record is associated to academic or non-academic (values A and N). To eliminate multiple records for an aid year, the extract chooses the minimum AWARD_PERIOD prioritizing academic over non-academic.

Data Elements

EMPLID (PK)
Data Type: VARCHAR
Size: 11
Definition: The PeopleSoft unique identifier assigned to each student and employee. The same EMPLID is used across all pillars and all institutions for each student/employee. The same EMPLID is used whether the student is an employee or student or both.
Excludes EMPLID’s that begin with “X”.
Data Classification: Category 3
PeopleSoft Source: CS.STDNT_AWARDS.EMPLID

INSTITUTION (PK)
Data Type: CHAR
Size: 5
Definition: The five-digit code used in ctcLink to identify each community or technical college in the state of Washington.
Data Classification: Category 2
PeopleSoft Source: CS.STDNT_AWARDS.INSTITUTION
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.COLLEGE_MASTER
**AID_YEAR (PK)**

**Data Type:** CHAR  
**Size:** 4  
**Definition:** A ctcLink variable that indicates the financial aid year. Some colleges begin their financial aid academic year in summer quarter, some begin with fall quarter and end with summer quarter. The value represents the calendar year in which the financial aid year ends.

The academic year begins with summer quarter and ends with spring quarter, however the Financial Aid year may differ by college. Some colleges offer financial aid starting summer quarter thru spring quarter (header colleges), others offer aid fall thru summer quarter (trailing colleges).

**Data Classification:** Category 2  
**PeopleSoft Source:** CS. ITEM_TYPE_FA.AID_YEAR

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Academic year 2018-19</td>
</tr>
<tr>
<td>2022</td>
<td>Academic Year 2021-22</td>
</tr>
<tr>
<td>2023</td>
<td>Academic Year 2022-23</td>
</tr>
</tbody>
</table>

**ITEM_TYPE (PK)**

**Data Type:** VARCHAR  
**Size:** 12  
**Definition:** A twelve-character code that indicates the type of financial aid the award is associated with. Item types are the basic work unit of the Student Financials and Financial Aid modules.

**Data Classification:** Category 3  
**PeopleSoft Source:** CS.STDNT_AWARDS.ITEM_TYPE

**CANCELED_STATUS**

**Data Type:** CHAR  
**Size:** 1  
**Definition:** Indicates if the award was canceled or declined.

**Data Classification:** Category 3  
**PeopleSoft Source:** CS.STDNT_AWARDS.AWARD_STATUS

**Valid Values:**

<table>
<thead>
<tr>
<th>Value</th>
<th>Value Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>C</td>
<td>Canceled</td>
</tr>
<tr>
<td>D</td>
<td>Declined</td>
</tr>
</tbody>
</table>
CANCEL_DECLINE_AMT
Data Type: FLOAT
Definition: Derived field. The amount of aid canceled or declined.
Data Classification: Category 3
PeopleSoft Source: Derived from CS.STDNT_AWARDS using the following Case statement:

```sql
SUM(CASE WHEN CANCEL_DECLINE_AMT = 0 AND HIGHEST_ACCEPT_AMT > 0 THEN HIGHEST_ACCEPT_AMT 
WHEN CANCEL_DECLINE_AMT = 0 AND HIGHEST_ACCEPT_AMT = 0 AND HIGHEST_OFFER_AMT > 0 THEN HIGHEST_OFFER_AMT 
ELSE CANCEL_DECLINE_AMT END )
```

SNAPSHOT_STRM
Data Type: CHAR
Size: 4
Data Classification: Category 2
Definition: Reflects the STRM the last snapshot was taken. The data in this data is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table.

ACADEMIC_YEAR
Data Type: CHAR
Size: 7
Data Classification: Category 2
Definition: Reflects the ACADEMIC YEAR the last snapshot was taken. The data in this table is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

Source: Derived from CS.STDNT_AWARDS.STRM.
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

LEGACY_YEAR
Data Type: CHAR
Size: 3
Data Classification: Category 2
Definition: A three-character field identifying the academic year in legacy terms. The academic year begins with summer quarter and ends with spring quarter.
Source: Derived from CS.STDNT_AWARDS.STRM.
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

FA_STUDENT

Table Description

The FA_STUDENT table contains the information provided on the student’s FAFSA or WAFSA during the financial aid year. Not all students are required to submit a FAFSA or WAFSA for certain types of aid meaning that not all students in the STUDENT_AWARDS table have a record in the FA_STUDENT table.

Financial Aid staff at the colleges log into the Washington Student Achievement Council (WSAC) portal to download WASFA applications. These are loaded into ctcLink just like an ISIR record. WASFA’s load into the ISIR_STUDENT table and can be identified by an ISIR transaction number of 50 or greater.

Data Elements

EMPLID (PK)
Data Type: VARCHAR
Size: 11
Definition: The PeopleSoft unique identifier assigned to each student and employee. The same EMPLID is used across all pillars and all institutions for each student/employee. The same EMPLID is used whether the student is an employee or student or both.
Data Classification: Category 3
PeopleSoft Source: CS.ISIR_STUDENT.EMPLID

INSTITUTION (PK)
Data Type: CHAR
Size: 5
Definition: The five-digit code used in ctcLink to identify each community or technical college in the state of Washington.
Data Classification: Category 2
PeopleSoft Source: CS.ISIR_STUDENT.INSTITUTION
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.COLLEGE_MASTER

AID_YEAR (PK)
Data Type: CHAR
Size: 4
Data Classification: Category 2
**Definition:** A ctcLink variable that indicates the financial aid year. The value represents the calendar year in which the financial aid year ends. Some colleges begin their financial aid academic year in summer quarter, some begin with fall quarter and end with summer quarter.

The academic year begins with summer quarter and ends with spring quarter, however the Financial Aid year may differ by college. Some colleges offer financial aid starting summer quarter thru spring quarter (header colleges), others offer aid fall thru summer quarter (trailing colleges).

**Data Classification:**

**PeopleSoft Source:** CS. ISIR_STUDENT.AID_YEAR

**Example Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Academic year 2018-19</td>
</tr>
<tr>
<td>2022</td>
<td>Academic Year 2021-22</td>
</tr>
<tr>
<td>2023</td>
<td>Academic Year 2022-23</td>
</tr>
</tbody>
</table>

**SEX**

**Data Type:** VARCHAR

**Size:** 1

**Definition:** A one-character field identifying the student’s sex. This is a required data element for State or Contract funding. Collected from the student at time of Admission and/or Registration

**Data Classification:** Category 3

**PeopleSoft Source:** CS.PS_PERS_DATA_EFFDT.SEX

**Examples of Use:** This data element is used for reporting Distance Education enrollments, OFM reporting, IPEDS and Carl Perkins reporting.

**Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>M</td>
<td>Male</td>
</tr>
<tr>
<td>F</td>
<td>Female</td>
</tr>
<tr>
<td>X</td>
<td>Not exclusively male or female</td>
</tr>
<tr>
<td>NULL</td>
<td>Not reported or “U” in PeopleSoft</td>
</tr>
</tbody>
</table>

**MARITAL_STAT**

**Data Type:** VARCHAR

**Size:** 1

**Definition:** Indicates the marital status reported by the student on their FAFSA or WAFSA.

**Data Classification:** Category 3

**PeopleSoft Source:** CS. ISIR_STUDENT.MARITAL_STAT

**Example Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>1</td>
<td>Single</td>
</tr>
</tbody>
</table>
### DEPENDENTS

**Data Type:** VARCHAR  
**Size:** 1  
**Definition:** Indicates if the student reported having dependents on the FAFSA.  
**Data Classification:** Category 3  
**PeopleSoft Source:** CS. ISIR_STUDENT.DEPENDENTS

<table>
<thead>
<tr>
<th>Valid Value</th>
<th>Value Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>1</td>
<td>Yes, has dependents</td>
</tr>
<tr>
<td>2</td>
<td>No, does not have dependents</td>
</tr>
</tbody>
</table>

### DEPNDNCY_STAT

**Data Type:** VARCHAR  
**Size:** 1  
**Definition:** Derived field. The translated dependency status of the student that combines several dependency values into two.  
**Data Classification:** Category 3

**Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>D</td>
<td>Dependent</td>
</tr>
<tr>
<td>I</td>
<td>Independent</td>
</tr>
</tbody>
</table>

**PeopleSoft Source:** CS. ISIR_STUDENT.DEPNDNCY_STAT

Derived using the following Case statement:

```sql
CASE  
    WHEN A.DEPNDNCY_STAT IN ('D','X','2')  
    THEN 'D'  
    WHEN A.DEPNDNCY_STAT IN ('I','Y','3','1')  
    THEN 'I'  
END AS DEPNDNCY_STAT
```
VETERAN
Data Type: CHAR
Size: 1
Definition: Indicates the veteran status of the student as reported on the FAFSA or WAFSA
Data Classification: Category 3
PeopleSoft Source: CS. ISIR_STUDENT.VETERAN
Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>1</td>
<td>Yes, a veteran</td>
</tr>
<tr>
<td>2</td>
<td>No, not a veteran</td>
</tr>
</tbody>
</table>

CURRENT_GRADE_LVL
Data Type: VARCHAR
Size: 2
Definition: Indicates the current grade level of the student as reported on the FAFSA.
Data Classification: Category 3
PeopleSoft Source: CS. ISIR_STUDENT.CURRENT_GRADE_LVL
Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>01</td>
<td>1st yr Never Attended</td>
</tr>
<tr>
<td>02</td>
<td>1st yr Attended Before</td>
</tr>
<tr>
<td>03</td>
<td>2nd yr Sophmore</td>
</tr>
<tr>
<td>04</td>
<td>3rd yr Junior</td>
</tr>
<tr>
<td>05</td>
<td>4th yr Senior</td>
</tr>
<tr>
<td>06</td>
<td>5th yr other UG</td>
</tr>
<tr>
<td>07</td>
<td>1st yr Grad/Prof</td>
</tr>
<tr>
<td>08</td>
<td>2nd yr Grad/Prof</td>
</tr>
<tr>
<td>09</td>
<td>3rd yr Grad/Prof</td>
</tr>
<tr>
<td>10</td>
<td>Beyond 3rd yr Grad/Prof</td>
</tr>
</tbody>
</table>

FATHER_GRADE_LVL
Data Type: VARCHAR
Size: 1
Definition: Indicates the student's father's grade level as reported on the FAFSA.
Examples of Use: Used to set the FIRST_GENERATION flag in the data warehouse STUDENT table.
Data Classification: Category 3

PeopleSoft Source: CS. ISIR_PARENT.FATHER_GRADE_LVL

Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>1</td>
<td>Middle School</td>
</tr>
<tr>
<td>2</td>
<td>High School</td>
</tr>
<tr>
<td>3</td>
<td>College</td>
</tr>
<tr>
<td>4</td>
<td>Unknown</td>
</tr>
</tbody>
</table>

**MOTHER_GRADE_LVL**

Data Type: VARCHAR

Size: 1

Definition: Indicates the student’s mother’s grade level as reported on the FAFSA.

Examples of Use: Used to set the FIRST_GENERATION flag in the data warehouse STUDENT table.

Data Classification: Category 3

PeopleSoft Source: CS. ISIR_PARENT.MOTHER_GRADE_LVL

Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Indicated</td>
</tr>
<tr>
<td>1</td>
<td>Middle School</td>
</tr>
<tr>
<td>2</td>
<td>High School</td>
</tr>
<tr>
<td>3</td>
<td>College</td>
</tr>
<tr>
<td>4</td>
<td>Unknown</td>
</tr>
</tbody>
</table>

**SOURCE**

Data Type: VARCHAR

Size: 30

Definition: Derived field. This field describes the FAFSA process or other transaction source for the Financial Aid Application.

Data Classification: Category 3

PeopleSoft Source: CS.ISIR_CONTROL.TRANS_SOURCE

Derived using the following case statement:

```
CASE WHEN ISIR_TXN_NBR < 50 THEN 'FAFSA'
     WHEN ISIR_TXN_NBR >= 50 THEN 'WAFSA'
     ELSE 'OTHER'
END AS SOURCE
```
PELL_ELIGIBILITY
Data Type: VARCHAR
Size: 1
Definition: An indicator if the student is eligible for federal PELL financial aid.
Data Classification: Category 3
PeopleSoft Source: CS.ISIR_CONTROL.PELL_ELIGIBILITY
Valid Values:
<table>
<thead>
<tr>
<th>Values</th>
<th>Value Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Y</td>
<td>Yes, the student is eligible for PELL aid.</td>
</tr>
<tr>
<td>Null</td>
<td>The student is not eligible for PELL.</td>
</tr>
</tbody>
</table>

HOUSING_CODE_1
Data Type: VARCHAR
Size: 1
Definition: Indicates the students housing status while attending college collected on the FAFSA or WAFSA.
Data Classification: Category 3
PeopleSoft Source: CS.ISIR_STUDENT.HOUSING_CODE_1
Valid Values:
<table>
<thead>
<tr>
<th>Values</th>
<th>Value Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>Not Reported</td>
</tr>
<tr>
<td>1</td>
<td>On-Campus</td>
</tr>
<tr>
<td>2</td>
<td>Off-Campus</td>
</tr>
<tr>
<td>3</td>
<td>Parents</td>
</tr>
</tbody>
</table>

SNAPSHOT_STRM
Data Type: CHAR
Size: 4
Data Classification: Category 2
Definition: Reflects the STRM the last snapshot was taken. The data in this data is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.
A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table.

ACADEMIC_YEAR
Data Type: CHAR
Size: 7
**Data Classification:** Category 2

**Definition:** Reflects the ACADEMIC YEAR the last snapshot was taken. The data in this data is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

A snapshot of the data prior to its replacement is stored in the FA_STUDENT_AWARD_SNAPSHOT table.

**Source:** Derived from STRM.

**Lookup/Crosswalk:** LOOKUP.DW_REF_ENR.YRQ_CONVERT

---

**LEGACY_YEAR**

**Data Type:** CHAR

**Size:** 3

**Definition:** A three-character field identifying the academic year. The academic year begins with summer quarter and ends with spring quarter.

**Source:** Derived from STRM.

**Lookup/Crosswalk:** LOOKUP.DW_REF_ENR.YRQ_CONVERT

**Examples of Valid Values:**

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>990</td>
<td>1999-2000</td>
</tr>
<tr>
<td>A01</td>
<td>2000-2001</td>
</tr>
<tr>
<td>B01</td>
<td>2010-2011</td>
</tr>
<tr>
<td>C01</td>
<td>2020-2021</td>
</tr>
</tbody>
</table>

---

**FAMILY_SIZE**

**Data Type:** VARCHAR

**Size:** 2

**Definition:** Derived field. The Family Size information field indicates the number of family members a student has that combines several dependency values into two.

**Data Classification:** Category 3

**PeopleSoft Source:** CS. FA_STUDENT_CTE

Derived using the following Case statement:

```sql
CASE
    WHEN A.DEPNDNCY_STAT IN ('D','X','2')
    THEN B.NUMBER_IN_FAMILY
    WHEN A.DEPNDNCY_STAT IN ('I','Y','3','1')
    THEN A.NUM_FAMILY_MEMBERS
END AS FAMILY_SIZE
```
FA_STUDENT_NEED

Table Description

The STUDENT_NEED_SUMMARY table contains information describing the financial need of the student. The source table contains AWARD_PERIOD reflecting if the record is associated to academic or non-academic (values A and N). To eliminate multiple records for an aid year, the extract chooses the minimum AWARD_PERIOD prioritizing academic over non-academic.

Data Elements

EMPLID (PK)

Data Type: VARCHAR

Size: 11

Definition: The PeopleSoft unique identifier assigned to each student and employee. The same EMPLID is used across all pillars and all institutions for each student/employee. The same EMPLID is used whether the student is an employee or student or both.

Data Classification: Category 3

PeopleSoft Source: CS. STDNT_AWRD_PER.EMPLID

INSTITUTION (PK)

Data Type: CHAR

Size: 5

Definition: The five-digit code used in ctcLink to identify each community or technical college in the state of Washington.

Data Classification: Category 2

PeopleSoft Source: CS. STDNT_AWRD_DISB.EMPLID

Lookup/Crosswalk: LOOKUP.DW_REF_ENR.COLLEGE_MASTER

AID_YEAR (PK)

Data Type: CHAR

Size: 4

Definition: A ctcLink variable that indicates the financial aid year. Some colleges begin their financial aid academic year in summer quarter, some begin with fall quarter and end with summer quarter. The value represents the calendar year in which the financial aid year ends.

The academic year begins with summer quarter and ends with spring quarter, however the Financial Aid year may differ by college. Some colleges offer financial aid starting summer quarter thru spring quarter (header colleges), others offer aid fall thru summer quarter (trailing colleges).

Data Classification: Category 2

PeopleSoft Source: CS. STDNT_AWRD_DISB.AID_YEAR
Example Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>Academic year 2018-19</td>
</tr>
<tr>
<td>2022</td>
<td>Academic Year 2021-22</td>
</tr>
<tr>
<td>2023</td>
<td>Academic Year 2022-23</td>
</tr>
</tbody>
</table>

**FED_EFC**

Data Type: NUMERIC

Size: 38

Scale: 0

Definition: Expected Family Contribution

Data Classification: Category 3

PeopleSoft Source: CS. STDNT_AWD_PER.FED_EFC

**EFC_STATUS**

Data Type: CHAR

Size: 1

Definition: Status of the Expected Family Contribution (EFC).

EFC Status is the status of the Federal Expected Family Contribution. A Rejected EFC means that there is something the student needs to correct before the Central Processor (Department of ED) can send an updated copy to the college. Unofficial means a correction has been made to the FAFSA/WASFA (typically from a college staff person during the verification process). If a FAFSA or WASFA is valid and in good standing, the status will be Official. In order to award to a student, the EFC must be in a status of Official.

Data Classification: Category 3

PeopleSoft Source: CS. STDNT_AWD_PER.EFC_STATUS

Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>O</td>
<td>Official</td>
</tr>
<tr>
<td>R</td>
<td>Rejected</td>
</tr>
<tr>
<td>U</td>
<td>Unofficial</td>
</tr>
</tbody>
</table>

**FED_NEED_BASE_AID**

Data Type: Decimal

Size: 8

Scale: 2

Definition: The amount of need-based aid awarded to the student.

Data Classification: Category 3

PeopleSoft Source: CS. STDNT_AWD_PER.FED_NEED_BASE_AID
**FED_YEAR_COA**

Data Type: Decimal  
Size: 8  
Scale: 2  
Definition: Federal Year Cost of Attendance  
Data Classification: Category 3  
PeopleSoft Source: CS. STDNT_AWD_PER.FED_YEAR_COA

**INST_YEAR_COA**

Data Type: Decimal  
Size: 8  
Scale: 2  
Definition: Institution Year Cost of Attendance  
Data Classification: Category 3  
PeopleSoft Source: CS. STDNT_AWD_PER.INST_YEAR_COA

**PELL_YEAR_COA**

Data Type: Decimal  
Size: 8  
Scale: 2  
Definition: PELL Year Cost of Attendance. The students COA calculated by adding up the budget items that have an associated Pell Category. This COA is used when calculating Pell Grants using the Regular Federal Pell Grant Schedule.  
Data Classification: Category 3  
PeopleSoft Source: CS. STDNT_AWD_PER.PELL_YEAR_COA

**FED_NEED**

Data Type: Decimal  
Size: 8  
Scale: 2  
Definition: Federal Need  
Determined by Federal COA minus the Expected Family Contribution (EFC)  
Data Classification: Category 3  
PeopleSoft Source: CS. STDNT_AWD_PER.FED_NEED

**INST_NEED**

Data Type: Decimal  
Size: 8
Scale: 2

**Definition:** Institutional Need

**Data Classification:** Category 3

**PeopleSoft Source:** CS. STDNT_AWD_PER.INST_NEED

### FED_UNMET

**Data Type:** Decimal

**Size:** 8

**Scale:** 2

**Definition:** Federal Unmet Need. Determined by the Federal Need minus Total Aid.

**Data Classification:** Category 3

**PeopleSoft Source:** CS. STDNT_AWD_PER.FED_UNMET

### INST_UNMET

**Data Type:** Decimal

**Size:** 8

**Scale:** 2

**Definition:** Institutional Unmet Need

**Data Classification:** Category 3

**PeopleSoft Source:** CS. STDNT_AWD_PER.INST_UNMET

### FED_PARENT_CONTRB

**Data Type:** NUMERIC

**Size:** 38

**Scale:** 0

**Definition:** Federal Parent Contribution

**Data Classification:** Category 3

**PeopleSoft Source:** CS. STDNT_AWD_PER.FED_PARENT_CONTRB

### FED_STUDENT_CONTRB

**Data Type:** NUMERIC

**Size:** 38

**Scale:** 0

**Definition:** Federal Student Contribution

**Data Classification:** Category 3

**PeopleSoft Source:** CS. STDNT_AWD_PER.FED_STUDENT_CONTRB
SNAPSHOT_STRM
Data Type: CHAR
Size: 4
Data Classification: Category 2
Definition: Reflects the STRM the last snapshot was taken. The data in this data is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.

ACADEMIC_YEAR
Data Type: CHAR
Size: 7
Data Classification: Category 2
Definition: Reflects the ACADEMIC YEAR the last snapshot was taken. The data in this data is replaced each term during the aid year. For example, when processing winter data, summer and fall quarter data will be replaced to reflect any changes that may have been made.
Source: Derived from AID_YEAR.
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

LEGACY_YEAR
Data Type: CHAR
Size: 3
Data Classification: Category 2
Definition: A three-character field identifying the academic year in legacy terms. The academic year begins with summer quarter and ends with spring quarter.
Source: Derived from STRM.
Lookup/Crosswalk: LOOKUP.DW_REF_ENR.YRQ_CONVERT

Examples of Valid Values:

<table>
<thead>
<tr>
<th>Values</th>
<th>Value Descriptions</th>
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<tbody>
<tr>
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<td>2010-2011</td>
</tr>
<tr>
<td>C01</td>
<td>2020-2021</td>
</tr>
</tbody>
</table>

STUDENT_INCOME
Data Type: FLOAT
Definition: Derived field. Student Earned Income derived from several fields in the ISIR_STUDENT and ISIR_PARENT tables.
Data Classification: Category 3
PeopleSoft Source: Derived using the following Case statement:
CASE
  WHEN TAX_RETURN_FILED = '3'
  THEN
  STD_EARNED_INCOME
  + SPS_EARNED_INCOME
  + SFA_PENSION_PAY
  + SFA_IRA_PAY
  + SFA_CHILD_SUP_RECV
  + SFA_INTERST_INCOME
  + SFA_IRA_DIST
  + SFA_UNTAX_PENSION
  + SFA_MILITARY_ALLOW
  + SFA_VET_NONEDU_BEN
  + SFA_UNTAX_INCOME
  + SFA_NON_REP_MONEY
  ELSE
  AGI
  + SFA_PENSION_PAY
  + SFA_IRA_PAY
  + SFA_CHILD_SUP_RECV
  + SFA_INTERST_INCOME
  + SFA_IRA_DIST
  + SFA_UNTAX_PENSION
  + SFA_MILITARY_ALLOW
  + SFA_VET_NONEDU_BEN
  + SFA_UNTAX_INCOME
  + SFA_NON_REP_MONEY

TOTAL_PARENT_INCOME
Data Type: FLOAT
Definition: Derived field. A value derived from several income fields in the ISIR_STUDENT and ISIR_PARENT tables.
Data Classification: Category 3
PeopleSoft Source: Derived based on fields in the ISIR_STUDENT and ISIR_PARENT tables using the following Case statement:
CASE

WHEN TAX_RETURN_FILED = '3'
  THEN
      FATHER_INCOME
      + MOTHER_INCOME
      + SFA_PENSION_PAY
      + SFA_IRA_PAY
      + SFA_CHILD_SUP_RECV
      + SFA_INTERST_INCOME
      + SFA_IRA_DIST
      + SFA_UNTAX_PENSION
      + SFA_MILITARY_ALLOW
      + SFA_VET_NONEDU_BEN
      + SFA_UNTAX_INCOME

ELSE
  AGI
  +SFA_PENSION_PAY
  +SFA_IRA_PAY
  +SFA_CHILD_SUP_RECV
  +SFA_INTERST_INCOME
  +SFA_IRA_DIST
  +SFA_UNTAX_PENSION
  +SFA_MILITARY_ALLOW
  +SFA_VET_NONEDU_BEN
  +SFA_UNTAX_INCOME

FAMILY_INCOME

Data Type: FLOAT

Definition: Derived field. A value derived from several income fields in the ISIR_STUDENT and ISIR_PARENT tables.

Data Classification: Category 3

PeopleSoft Source: Derived based on fields in the ISIR_STUDENT and ISIR_PARENT tables using the following Case statement:

  WHEN TAX_RETURN_FILED = '3'
  THEN
      FATHER_INCOME
+ MOTHER_INCOME
+ SFA_PENSION_PAY
+ SFA_IRA_PAY
+ SFA_CHILD_SUP_RECV
+ SFA_INTERST_INCOME
+ SFA_IRA_DIST
+ SFA_UNTAX_PENSION
+ SFA_MILITARY_ALLOW
+ SFA_VET_NONEDU_BEN
+ SFA_UNTAX_INCOME

ELSE

AGI
+ SFA_PENSION_PAY
+ SFA_IRA_PAY
+ SFA_CHILD_SUP_RECV
+ SFA_INTERST_INCOME
+ SFA_IRA_DIST
+ SFA_UNTAX_PENSION
+ SFA_MILITARY_ALLOW
+ SFA_VET_NONEDU_BEN
+ SFA_UNTAX_INCOME
Appendix A: Data Classification Appendix

Each data element in the Data Warehouse is associated with a category classification that indicates the method of which to use and store the data.

For more information, see the Data Classification brief.

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Category 1</strong></td>
<td><strong>Public Information</strong> SBCTC does not consider any Data Warehouse data to be category 1. SBCTC does not release data to the public unless specifically requested. The release of public information is reserved for the college’s discretion based upon their FERPA directory information policies.</td>
</tr>
<tr>
<td><strong>Category 2</strong></td>
<td><strong>Sensitive Information</strong> Student related information that is considered “directory information” under FERPA and is generally not considered harmful or to be an invasion of privacy if released. This information can be disclosed to outside organizations with the student’s prior consent. This is information that would be released during a public records request of Data Warehouse data.</td>
</tr>
<tr>
<td><strong>Category 3</strong></td>
<td><strong>Confidential Information</strong> Enrollment information protected under FERPA, personnel and financial data. Category 3 includes all data elements except those explicitly stated in categories 2 and 4. Category 3 data is not distributed unless governed by a contract or data sharing agreement.</td>
</tr>
<tr>
<td><strong>Category 4</strong></td>
<td><strong>Confidential Information requiring Special Handling</strong> Highly confidential data that is exempt from disclosure under applicable state and federal laws such as personally identifiable data protected under FERPA. Category 4 data is information whose unauthorized use, access, disclosure, acquisition, modification, loss, or deletion could result in severe damage to SBCTC or colleges, students, employees or customers. This information has limited use per specific state and federal laws.</td>
</tr>
</tbody>
</table>