



# 2026-2027 Financial Aid PRP

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# Introduction

This FA PRP (Peoplesoft Release Patchset) Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming 2026-2027 FA PRP upgrade implementation. Each FA PRP contains bug fixes and features that are important for PeopleSoft to work well. Below is an overview of the changes that you can expect to see as part of this upgrade.

## Financial Aid

### Update: Ability to Benefit '08-WBST' ATB Test Code

To align with Department of Education's May 2025 update to the [2025-2026 COD Technical Reference, Volume 1](#), Oracle modified the application package code, changing valid completion dates for '08-WBST' ATB Test Code from "Oct 25,1996" to "Mar 31, 2023"

In addition, the typo in the long name translate for '08-WBST' ATB Test Code has been corrected.

### Navigation

Navigation: Menu > Financial Aid > Ability to Benefit > Manage Ability to Benefit

Navigation: Menu > Financial Aid > Ability to Benefit > Create Ability to Benefit

**Image: Before '08-WBST' ATB Test Code eligibility date range is incorrectly 07/01/2015 to 03/13/2023**

The screenshot displays the 'Student Ability to Benefit Data' form in a web application. The form includes fields for Sequence (1), Aid Year (2025), Student Eligibility Code (08), Test Administrator Code, Test Code (08: Wonderic Basic Skills Test), State Code, and Completion Date (05/30/2015). A message dialog box is overlaid on the form, stating: 'Completion Date is outside of the program eligibility date range of 07/01/2015 to 03/31/2023. (14400,537) Please enter in a valid completion date within the range.' The dialog box has an 'OK' button. The form also has buttons for 'Save', 'Return to Search', 'Notify', 'Add', and 'Update/Display'.

Image: After '08-WBST' ATB Test Code eligibility date range is correctly 10/25/1996 to 03/13/2023

The screenshot shows the 'Student Ability to Benefit Data' form. The form fields are: Sequence 1, Aid Year 2025 (with a search icon and '2024-2025 Financial Aid Year' text), Student Eligibility Code 08 (with a search icon), Test Administrator Code (empty), Test Code 08: Wonderlic Basic Skill Test (with a search icon), State Code (empty with a search icon), Completion Date 10/24/1996 (with a calendar icon), and a Comment field. A message dialog box is overlaid on the form, titled 'Message'. The message text reads: 'Completion Date is outside of the program eligibility date range of 10/25/1996 to 03/31/2023. (14400,537) Please enter in a valid completion date within the range.' There is an 'OK' button at the bottom of the dialog box.

Image: BEFORE Test Code 08 is missing the 'l' in 'Wonderlic'

The screenshot shows the 'Student Ability to Benefit Data' form. The form fields are: Sequence 1, Aid Year 2025 (with a search icon and '2024-2025 Financial Aid Year' text), Student Eligibility Code (empty with a search icon), Test Administrator Code (empty dropdown), Test Code 08: Wonderlic Basic Skills Test (with a search icon), State Code (empty with a search icon), Completion Date (empty with a calendar icon), and a Comment field. The Test Code field is highlighted with a red box, and the word 'Wonderlic' is written in red text.

Image: AFTER Test Code 08 'Wonderlic' is spelled correctly

**Student Ability to Benefit Data** Find | View All First 1 of 1 Last

Sequence 1

Aid Year 2025 2024-2025 Financial Aid Year

Student Eligibility Code

Test Administrator Code

Test Code 08: Wonderlic Basic Skill Test

State Code

Completion Date

Comment

## Bug Fix: ISIR Load Not Populating PRORATED\_EFC field on ISIR\_COMPUTED Table

Starting from Aid Year 2026 and onward, ISIR\_COMPUTED record will populate PRORATED\_EFC field at the time an ISIR is loaded.

**Note:** The only query that has the PRORATED\_EFC field from ISIR\_COMPUTED is QCS\_FA\_MASS\_EFC\_NOT\_CALCD

Image: Example QCS\_FA\_MASS\_EFC\_NOT\_CALCD query results

**QCS\_FA\_MASS\_EFC\_NOT\_CALCD - Students Mass EFC not calcd**

\*Institution

\*Aid Year 2026

Download results in: [Excel Spreadsheet](#) [CSV Text File](#) [XML File](#) (264 kb)

[View All](#)

Row	Institution	Aid Yr	ID	Eff Date	EFC Status	Prmy EFC	Prorated EFC
1		2026		10/24/2025	O	-1500	0
2		2026		10/21/2025	O	8426	0
3		2026		10/20/2025	O	-1500	0
4		2026		10/20/2025	O	333	0
5		2026		10/20/2025	O	-1500	0
6		2026		10/20/2025	O	5358	0
7		2026		10/20/2025	O	12129	0
8		2026		10/20/2025	O	-1500	0
9		2026		10/20/2025	O	-1500	0
10		2026		10/20/2025	O	31422	0
11		2026		10/20/2025	O	4929	0
12		2026		10/16/2025	O	7064	0
13		2026		10/16/2025	O	47667	0
14		2026		10/16/2025	O	-1500	0
15		2026		10/16/2025	O	-1500	0
16		2026		10/16/2025	O	5623	0

## Bug Fix: EFC\_STATUS for Academic is 'Official' But Non-Standard is 'Unofficial'

"This issue is observed for aid years in the past, however, the reason why the issue wasn't encountered by customers is because prior to the changes from the Consolidated Appropriations Act (CAA), customers were allowed to prorate a students EFC for periods greater than or less than the standard award period defined at the Institution. When an EFC was prorated, a calculation to the EFC occurred and the EFC\_STATUS was updated to 'Official' for the non-standard award period. Because prorating an EFC is no longer allowed, customers aren't calculating an EFC for the non-standard award period." – Oracle

**Note:** We do not use Non-Standard award period so ctcLink colleges have not been affected by this bug.

### Navigation

Financial Aid > Awards > Award Processing > Assign Awards to a Student > Need Summary (tab)

**Image: BEFORE SAI status is Unofficial for Non-Standard award period even though SAI status of Academic award period is Official**

Student Aid Package

Need Summary

Term Summary

Aid Year 2026 2025-2026 Financial Aid Year

ID

Institution

Need Summary by Award Period

Q | K < 2 of 2 >

Award Period	Non Standard	SAI Status	Unofficial
Federal Year COA	0.00	Institutional Year COA	0.00
SAI	-1,500	Institutional EFC	0
Federal Need	0.00	Institutional Need	0.00
Educational Resources	0	Educational Resources	0
Federal Need Based Aid	0.00	Institutional Need Based Aid	0.00
Special Need/Cost Aid (FED)	0.00	Special Need/Cost Aid (Inst)	0.00
Total Federal Aid	0.00	Total Institutional Aid	0.00
Federal Unmet Need	0.00	Institutional Unmet Need	0.00
Federal Unmet COA	0.00	Unmet COA (INSTL)	0.00

Pell Year COA

0.00

Alternate Pell COA

0.00

Less than Half Time Pell COA

0.00

Max Pell Indicator

Y

Min Pell Indicator

Image: AFTER SAI status for Non-Standard award period matches SAI status for Academic award period

Student Aid Package

Need Summary

Term Summary

Aid Year 2026 2025-2026 Financial Aid Year

ID

Institution

Need Summary by Award Period

Q

|

K

<

2 of 2

>

>|

Award Period	Non Standard	SAI Status	Official
Federal Year COA	0.00	Institutional Year COA	0.00
SAI	-1,500	Institutional EFC	0
Federal Need	0.00	Institutional Need	0.00
Educational Resources	0	Educational Resources	0
Federal Need Based Aid	0.00	Institutional Need Based Aid	0.00
Special Need/Cost Aid (FED)	0.00	Special Need/Cost Aid (Inst)	0.00
Total Federal Aid	0.00	Total Institutional Aid	0.00
Federal Unmet Need	0.00	Institutional Unmet Need	0.00
Federal Unmet COA	0.00	Unmet COA (INSTL)	0.00

Pell Year COA

0.00

Alternate Pell COA

0.00

Less than Half Time Pell COA

0.00

Max Pell Indicator

Y

Min Pell Indicator

**Bug Fix: Field SFA\_FPS\_PIA in record ISIR\_COMPUTED should be signed**

INAS calculation has not been working correctly for students whose Parent Adjusted Gross income (AGI) is 0 or negative. This patch updated SFA\_FPS\_PIA field in ISIR\_COMPUTED record from Number (15) to Signed Number (15) to resolve the issue.

**Note:** Since ctcLink colleges have not been calculating INAS for Aid Year 2025 or 2026, we were not affected by this bug.

## 2026-2027 Aid Year Updates

Delivering updates based on the 2026-2027 ISIR processing.

Some of the important changes have been highlighted below:

- File layout size changes from 7704 for Aid Year 2026 to 7944 for Aid Year 2027
- 19 fields have been updated in the ISIR layout to now be considered as FTI data
  - These new fields have 'FTIM' instead of 'FPS' in the field name to identify the fields as FTI (i.e. SFA\_FTIM\_FISAP\_TO)
  - These new fields were added to SFA\_FAN\_FTI\_VW, SFA\_ISIR\_CONT and SFA\_SIM\_ISIRCON records

**Note:** Data Services has updated our institutionally-secured custom views (VCS\_SFANFTI\_S, VCS\_SFASIRCT\_S and VCS\_SIM\_ISIRC\_S) with the new FTI fields as we do not use the delivered records

- Modified SAI and Flags tab to display the new FTI fields in the new 'Intermediate Calculated Values' grid

**Image: Aid Year 2026 – FPS fields are all in the 'FPS Information' section**

Student Information
Spouse Information
Parent Information
Parent Spouse / Partner
Transaction Detail
SAI and Flags

Name
Aid Year
2026
2025-2026 Financial Aid Year
Emplid
Institution

+

ISIR Information

\*Effective Date
07/28/2025

Correction Status

Transaction Num
1

SAI Status
Official

SAI
-1,500

Dependency
Independent

Calc SAI

Expand All
Collapse All
Need Summary
IM
FM

FPS Information

SAI
-1,500

Provisional SAI
0

SAI Computation Type

Max Pell Indicator
Single Parent, AGI<=225% PL

Student Total FWS Earnings
0

Parent Total FWS Earnings
0

Parent Allowances Against Inc
0

Parent Inc Protect Allow (IPA)
0

Parent Available Income (PAI)
0

Parent Contribution (PC)
0

Stdnt Inc Protect Allow (IPA)
66,880

Stdnt Employ Exp Allow (SEEA)
4,890

Student Available Inc (SAI)
-48,632

Stdnt Adj Avail Income (SAAI)
-48,632

Parent Discretionary Net Worth
0

Parent Asset Protection Allow
0

Student Net Worth
0

Student Contrib Assets (SCA)
0

Assumed Parent Family Size

Parent Total Income
0

SAI Change Flag

SAI Formula
Independent with dependents

Min Pell Indicator

Student Sps Total FWS Earnings
0

Oth Parent Total FWS Earnings
0

Parent Payroll Tax Allowance
0

Parent Employ Exp Allow (PEEA)
0

Parent Adj Avail Income (PAAI)
0

Student Payroll Tax Allowance
1,727

Stdnt Allow for Negative PAAI
0

Student Allowances Against Inc
73,574

Student Contribution Income
0

Total Student Contrib SAAI
-1,826

Parent Net Worth
0

Parent Contribution from Asset
0

Student Asset Protection Allow
0

Assumed Student Family Size

Family Size Used in Calc
003

Student Total Income
24,942



## Image: Aid Year 2027 – FPS fields now considered FTI are in the new ‘Intermediate Calculated Values’ section

Student Information

Spouse Information

Parent Information

Parent Spouse / Partner

Transaction Detail

SAI and Flags

Name

Emplid

Aid Year

2026-2027 Financial Aid Year

Institution

ISIR Information

\*Effective Date

11/20/2025

Calc SAI

Correction Status

Transaction Num

1

SAI Status

Official

SAI

-1,500

Dependency

Independent

Expand All

Collapse All

Need Summary

IM

FM

FPS Information

SAI

-1,500

SAI Change Flag

SAI Formula

Independent with dependents

SAI Computation Type

Max Pell Indicator

Single Parent, AGI<=225% PL

Min Pell Indicator

Student Total FWS Earnings

0

Student Sps Total FWS Earnings

0

Parent Total FWS Earnings

0

Oth Parent Total FWS Earnings

0

Parent Discretionary Net Worth

0

Parent Net Worth

0

Parent Asset Protection Allow

0

Parent Contribution from Asset

0

Student Net Worth

0

Student Asset Protection Allow

0

Student Contrib Assets (SCA)

0

Assumed Student Family Size

3

Assumed Parent Family Size

3

Family Size Used in Calc

3

Intermediate Calculated Values

FTI Amounts

FTI Intermediate Calc Values	FPS Calculated Values	NAC Calculated Values
FTI Start Indicator	CUI//SP-TAX	
Parent Allowances Against Inc	0	0
Parent Payroll Tax Allowance	0	0
Parent Inc Protect Allow (IPA)	0	0

- The calculated Total Student Contribution field (SFA\_FPS\_TSC) in ISIR\_COMPUTED record is also to be considered as FTI going forward

**Note:** We don't have any queries that contain this field

- Batch versioning to ISIR COBOL introduced from 2027 and onward

**Image: CBL\_FAPSAR00\_xxxxxx.log for Aid Year 2027 and onward will contain version information**

```
PeopleSoft Campus Solutions Version 9.20
Copyright (C) 2016 Oracle
All Rights Reserved

FAPSAR00 ==> Version: 2025.92.PI36.01 --
> 2025-11-20-07.46.17.810000 INFO(14415,1) PI(228623041) Program(FAPSAR00)
FAPSAR00 : Begin program execution at 07.46.17.810000 on 2025-11-20

COMMIT LEVEL SET TO: 00500

OPRID          : CTC_CBURROW
RUN_CNTL_ID    : PROCESS_ISIR_CB

AID YEAR       : 2027
TG5            : 
INST          : 
```

2026-2027 ISIR pages are available

## Navigation

Financial Aid > File Management > ISIR Import > 2026-2027 ISIR File Data

Financial Aid > File Management > ISIR Import > 2026-2027 Suspense Management

Financial Aid > File Management > ISIR Corrections > View 2026 -2027 Outbound Data

Financial Aid > File Management > ISIR Corrections > View 2026 -2027 Outbound Files

**Note:** 2023-2024 ISIR File Data and 2023-2024 Suspense Management pages have been archived

**Image: Navigation Financial Aid > File Management > ISIR Import has been updated**



**Image: Navigation Financial Aid > File Management > ISIR Corrections has been updated**

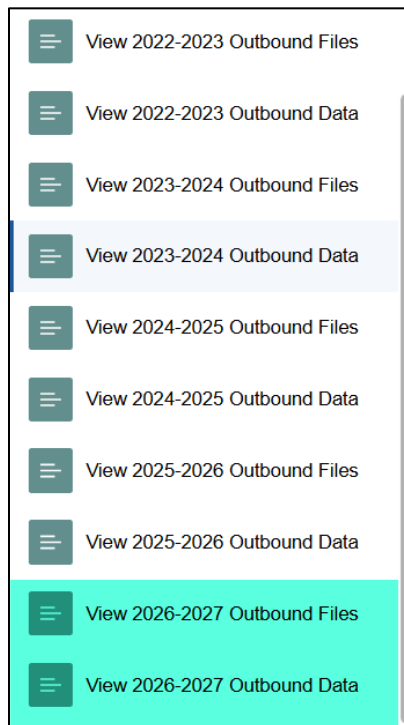







Image: FA Navigation Collection > ISIR Processing has been updated

Financial Aid ctcLink		
	FA Common Pages	▼
	Award Processing	▼
	Loan Processing	▼
	ISIR Processing	^
Correct 2023-2024 ISIR records		
Correct ISIR Records		
2024-2025 Suspense Management		
2025-2026 Suspense Management		
2026-2027 Suspense Management		
	Financial Aid Resources	▼

## PeopleCode fix delivered so reject reasons display correctly on 2026-2027 Suspense Management page

Images: Reject reasons on 2026-2027 Suspense Management page matching

[2026-2027 FAFSA Specifications Guide Volume 5 – Edits and Rejects](#)

2026-2027 Suspense Management

ISIR Suspense Management 26/27

EC Queue Instance/Seq Num

5115

Transaction Receipt Date

10/06/2025

Load Status

Loaded

ISIR Manual Load Parameters

ID

Q

☐ ID Lock

☐ Add ISIR

☐ Recycle

☒ Skip/Done

\*Institution

Q

School Code

Q

Process Dt (Effdt)

10/06/2025

Alternate Effective Date

Process ISIR

Student Information

Last Name

SAR ID

01

First Name

MI

Dependency Status

X Dependent Reject

SSN

Date of Birth

Federal PELL Eligibility

Student Aid Index

ED Verification Status

Not Required

Student's Admit Lvl

5 - Accepted/Continuing

Verification Select/Tracking

N

ISIR Load Information

FPS Generated Information

ISIR Reject Reasons

Search Match

Reject Reason Descriptions		
Reject Reason Codes 912		
Reject Reason Description		
Reject Reason 1	Description	
1 9	Student required fields left blank.	
2 12	Student's signature missing from online FAFSA.	
3		

## Update: Cannot Display Parent or Student Contribution Fields Starting Aid Year 2027

Updated the FA Classic and Fluid Self Service pages to hide the parent contribution and the student contribution of the SAI for Aid Year 2027 onwards.

### Navigation

Staff View

Campus Community > Student Services Center > View Financial Aid > Select Aid Year 2027 > Select Financial Aid Summary > Student Aid Index

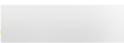
## Student View

Financial Aid Tile > Select Aid Year 2027 > Select Financial Aid Summary > Student Aid Index

**Image: Aid Year 2026 - Student Aid Index Summary with parent and student contribution fields**

**View Financial Aid**

**Student Aid Index Summary**

  
**Financial Aid**

**Student Aid Index**

2025-2026 Financial Aid Year

The Student Aid Index (SAI) is based upon the information you have provided on the FAFSA application

**Student Aid Index Breakdown**

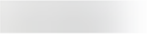
	Academic Year	Summer Term
Contribution from Parents	15,335.00	15,335.00
Contribution from Student	5,015.00	5,015.00
<b>Student Aid Index</b>	<b>20,350.00</b>	<b>20,350.00</b>

Currency used is US Dollar  
The information is a breakdown the composition of your Student Aid Index (SAI). The SAI is a number that determines your eligibility for certain types of federal student aid. The SAI is calculated using information provided on the FAFSA form and, in most cases, federal tax information (FTI) that is retrieved directly from the Internal Revenue Service (IRS). You are required to report any changes to the Financial Aid Office within 2 weeks of the change.

Image: Aid Year 2027 - Student Aid Index Summary without parent and student contribution fields

**View Financial Aid**

**Student Aid Index Summary**

  
[Financial Aid](#)

**Student Aid Index**  
2026-2027 Financial Aid Year

The Student Aid Index (SAI) is based upon the information you have provided on the FAFSA application

	Academic Year	Summer Term
Student Aid Index	21,851.00	21,851.00

Currency used is US Dollar

The information is a breakdown the composition of your Student Aid Index (SAI). The SAI is a number that determines your eligibility for certain types of federal student aid. The SAI is calculated using information provided on the FAFSA form and, in most cases, federal tax information (FTI) that is retrieved directly from the Internal Revenue Service (IRS). You are required to report any changes to the Financial Aid Office within 2 weeks of the change.

## 2026-2027 Aid Year Setup for Federal Methodology (FM) and Institutional Methodology (IM)

Delivered the following components to support the processing of aid year 2026-2027 IM INAS version 2627.0 software:

- Need Analysis 2026-2027 Global Options
- 2026-2027 Federal (FM) Extension

### Navigation

Set Up SACR > Product Related > Financial Aid > Application Processing > NA 2026-2027 Global Options

Image: NA 2026-2027 Global Options page

**NA 2026-2027 Global Options**

**Global Options**

Aid Year 2027 2026-2027 Financial Aid Year Institution WA

**Global Options**  | < > 1 of 1 View All

\*Option Rule Set CSS Rules/Values

**Calculation Parameters**

Data Source Institutional Data Calc Type Institutional Methodology

**Federal**

☐ Calculate Student Federal Tax ☐ Calculate PC For Independent  
☐ Calculate Parent Federal Tax

**Institutional**

Application Source Profile  
Option Set ID College Code  
Use Which EFC Greatest IM Budget Durations  
State

## Navigation

Financial Aid > Federal Application Data > Correct ISIR Records > select FM hyperlink

Image: Correct ISIR Records page for Aid Year 2027 with location of FM hyperlink

**Correct ISIR Records**

**Student Information** Spouse Information Parent Information Parent Spouse / Partner Transaction Detail SAI and Flags

Name Emplid  
Aid Year 2027 2026-2027 Financial Aid Year Institution WA

**ISIR Information**  | < > 1 of 1

\*Effective Date 11/20/2025

Correction Status  
Transaction Num 1  
SAI Status Official  
SAI -1,500  
Dependency Independent

Expand All Collapse All Need Summary IM **FM**



Image: Federal Extensions option page for Aid Year 2027

**Correct ISIR Records**

**Federal Extension**

**Federal Extension Options**

Delete

Option Rule Set

▼

Calc Type

▼

Data Source

▼

Dependency Override

No FAA Override

▼

**Professional Judgement**

☐ Calculate PC for Independents

☐ Calculate Student Federal Tax

☐ Calculate Parent Federal Tax

## Changes to the Update Bio/Demo Box on ISIR Data Load Parm

Modified “Update Bio/Demo Options” label to read as “Update Citz/Visa Option” and added new group boxes: “Update Date of Birth” and “Update Marital Status”

**Note:** Changes are applicable to Aid Year 2025-2026 and onward.

### Navigation

Set Up SACR > Product Related > Financial Aid> File Management > ISIR Data Load Parm

Image: BEFORE ISIR Data Load Parameters with 'Update Bio Demo Options' box

### ISIR Data Load Parameters

ISIR Load Options 1

ISIR Load Options 2

ISIR Load Options 3

ISIR Inst SearchMatch

Aid Year 2026 2025-2026 Financial Aid Year School Cd

ISIR Load Parameters

Find | View All First 1 of 1 Last

\*Eff Date 09/19/2024 Status Active

ISIR Load Options

☒ Use Current Date As Effdt

☒ Load NSLDS Data

☐ Calc SAI

☐ Require FA Term

Update Address Options

☐ Discard Incoming Address

☒ Add if blank - Do not update

☐ Always Update

☐ Override Address Type

Update Name Options

☐ Update

Update Bio/Demo Options

☐ Update

Update Email Options

☐ Discard Incoming EM

☒ Add if blank

☐ Always Update

Update Phone Options

☐ Discard Incoming PH

☒ Add if blank

☐ Always Update

Update Drivers License Options

☐ Discard Incoming DL

☒ Add if blank

☐ Always Update

18

**Image: AFTER ISIR Data Load Parameters “Update Citz/Visa Option”, “Update Date of Birth” and “Update Marital Status” box**

ISIR Data Load Parameters

ISIR Load Options 1

ISIR Load Options 2

ISIR Load Options 3

ISIR Inst SearchMatch

Aid Year 2026 2025-2026 Financial Aid Year

School Cd

ISIR Load Parameters

Find | View All

First 1 of 1 Last

\*Eff Date 09/19/2024

Status Active

ISIR Load Options

☒ Use Current Date As Effdt
 ☒ Load NSLDS Data
 ☐ Calc SAI
 ☐ Require FA Term

Update Address Options

☐ Discard Incoming Address
 ☐ Override Address Type
 ☒ Add if blank - Do not update
 ☐ Always Update

Update Email Options

☐ Discard Incoming EM
 ☒ Add if blank
 ☐ Always Update

Update Phone Options

☐ Discard Incoming PH
 ☒ Add if blank
 ☐ Always Update

Update Name Options

☐ Update

Update Citizenship/Visa Option

☐ Update

Update Drivers License Options

☐ Discard Incoming DL
 ☒ Add if blank
 ☐ Always Update

Update Date of Birth

☒ Discard Incoming DOB
 ☐ Add if blank
 ☐ Always Update

Update Marital Status

☒ Discard Incoming Marital Stat
 ☐ Add if blank
 ☐ Always Update

## Bug Fix: FM & FM Simulation Extension Dependency Override

Created a new field, SFA\_DEPNDCY\_OVRD with the correct translate values as defined in the 2024-2025 and 2025-2026 ISIR Record layouts.

### Navigation

Financial Aid > Federal Application Data > Correct ISIR Records

Image: Correct ISIR Records page for Aid Year 2026 with location of FM Hyperlink

**Correct ISIR Records**

**Student Information** | Spouse Information | Parent Information | Parent Spouse / Partner | Transaction Detail | SAI and Flags

Name [Redacted] Emplid [Redacted]  
Aid Year 2026 2025-2026 Financial Aid Year Institution [Redacted]

**Student Information** [Search] | 1 of 2

\*Effective Date 10/02/2025 [Calc SAI](#)  
Correction Status [Dropdown]  
Transaction Num 2  
SAI Status Official  
SAI 2,242  
Dependency Independent

[Expand All](#) [Collapse All](#) [Need Summary](#) [IM](#) [FM](#)

Image: BEFORE Correct ISIR Records Federal Extension Dependency Override dropdown options for Aid Year 2026

**Correct ISIR Records**

**Federal Extension**

**Federal Extension Options** [Delete](#)

Option Rule Set [Dropdown]  
Calc Type [Dropdown]  
Data Source [Dropdown]  
Dependency Override [Dropdown]  
Professional Judgment [Dropdown]  
☐ Calculate PC for Independents  
☐ Calculate Student Federal Tax  
☐ Calculate Parent Federal Tax

**Image: AFTER Correct ISIR Records Federal Extension Dependency Override dropdown options for Aid Year 2026**

Correct ISIR Records

Federal Extension

Federal Extension Options

Delete

Option Rule Set

Calc Type

Data Source

Dependency Override

No FAA Override

Dependent To Independent

Failed Dependency Override

No FAA Override

Override Canceled

Calculate Student Federal Tax

Calculate Parent Federal Tax

## Navigation

Financial Aid > Federal Application Data > Simulate FM

**Image: Simulate FM page for Aid Year 2026 with location of FM Hyperlink**

Simulate FM

Student Information

Spouse Information

Parent Information

Parent Spouse / Partner

Transaction Detail

SAI and Flags

Name

Emplid

Aid Year 2026

2025-2026 Financial Aid Year

Institution

Student Information

Correction Status

Correction(s) Pending

SAI Status

Unofficial

SAI

0

Dependency Status

Get Federal Data

Calc SAI

Use Simulated Data

Expand All

Collapse All

Need Summary

FM

Image: BEFORE FM Simulation Extension Dependency Override dropdown options for Aid Year 2026

**FM Simulation Extension**

**Federal Extensions**

Delete

Option Rule Set

Calc Type

Data Source

Dependency Override

Professional Judge

- Cancel Dep Override-Corr Only
- Dependent To Independent
- Homeless Youth Determination
- Override Failed
- ☐ Calculate PC for Independents

Image: AFTER FM Simulation Extension Dependency Override dropdown options for Aid Year 2026

**FM Simulation Extension**

**Simulation Extension Options**

Delete

Option Rule Set

Calc Type

Data Source

Dependency Override

Professional Judge

- No FAA Override
- Dependent To Independent
- Failed Dependency Override
- No FAA Override
- Override Canceled
- ☐ Calculate PC for Independents

## FM NAC Calculate Generates Warning Message

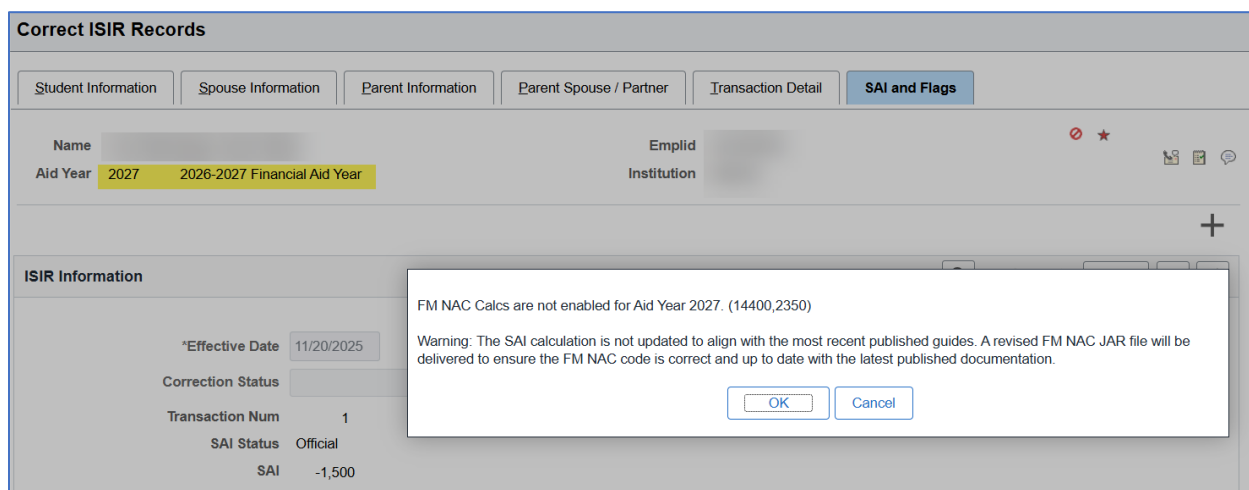
Modified the PeopleCode to add warning message and stop the FM computations for Aid Year 2026-2027.

Selecting 'SAI Calc' button generates the following message:

FM NAC Calcs are not enabled for Aid Year 2027. (14400,2350)

Warning: The SAI calculation is not updated to align with the most recent published guides. A revised FM NAC JAR file will be delivered to ensure the FM NAC code is correct and up to date with the latest published documentation.

**Image: Warning message appears for Aid Year 2027 when 'Calc SAI' button is selected**



## Known Issues

The following are details on bugs with the delivered functionality that have not yet been resolved by Oracle.

### Use Simulated Data: Remote Program FAPINSS3 Fails (Bug 37903382)

In this PRP, there is a patch that fixes a bug we didn't have: Bug 37903382 USE SIMULATED DATA: REMOTE PROGRAM FAPINSS3 FAILS ON MSSQL & ORACLE SERVER ENVIRONMENTS.

We have a ticket out with Oracle because we now get the 'Remote program FAPINSS3 failed' error when we select the 'Use Simulated Data' Button on the Simulate FM page.

## Image: 'Remote program FAPINSS3 failed' error generates when 'Simulated Data Button' on Simulate FM Page

The screenshot shows the 'Simulate FM' page with tabs for Student Information, Spouse Information, Parent Information, Parent Spouse / Partner, Transaction Detail, and SAI and Flags. The Student Information tab is active, displaying fields for Name, Emplid, Aid Year (2026), and Institution (2025-2026 Financial Aid Year). Below these, there's a section for Student Information with fields for Correction Status (Pending), SAI Status (Official), SAI (-1,500), and Dependency Status (Independent). A 'Get Federal Data' button is visible. An error message dialog box is open, stating: 'Remote program FAPINSS3 failed with return code: 8003 Reason: Invalid SELECT item number. In section: SQLRT: PROCESS-SETUP(SELECT) (2,-1) SFA\_ISIR\_CMP.COMPONENTS.INAS\_SIMULATION.OnExecute Name:Use\_Simulated\_Data PCPC:402159 Statement:4522 Called from:SFA\_ISIR\_CMP.COMPONENTS.INAS\_SIMULATION.OnExecute Name:DERIVED\_ISIR\_PIA\_INAS\_SIM\_USE\_PB\_FieldChange Statement:1322 Called from:DERIVED\_ISIRPIA.INAS\_SIM\_USE\_PB.FieldChange Statement:1'. An 'OK' button is at the bottom of the dialog.

## ISIR Suspense 'Corrected Fields' Link Display Incorrect Values

This PRP has a patch that resolves the issue with the 'Corrected Fields' link having blank values on the 2025-2026 ISIR Suspense Management page. That issue has been fixed so there are no blanks but the values that populate are incorrect.

## Images: BEFORE 'Corrected Fields' link on 2025-2026 Suspense Management has blank values

The screenshot shows the 'ISIR Suspense Management 25/26' page. At the top, there's a header with 'EC Queue Instance/Seq Num' (106, 57), 'Transaction Receipt Date' (03/01/2025), and 'Load Status' (Loaded). Below this is the 'ISIR Manual Load Parameters' section with fields for ID, ID Lock, Add ISIR, Recycle, Skip/Done, Institution, School Code, Process Dt (Effdt) (03/03/2025), and Alternate Effective Date. A 'Process ISIR' button is at the bottom right. The 'Student Information' section displays fields for Last Name, SAR ID (02), First Name, MI, SSN, Date of Birth, Dependency Status (Independent), Federal PELL Eligibility (Yes), Student Aid Index (-1500), Student's Admit Lvl (5 - Accepted/Continuing), ED Verification Status, Verification Select/Tracking (N), ISIR Load Information, Search Match, FPS Generated Information, and Corrected Fields (highlighted with a red box).



Corrected Fields

Corrected Fields

<

>

1-1 of 1

Fieldname	Description

Images: AFTER ‘Corrected Fields’ link on 2025-2026 Suspense Management have incorrect values

ISIR Suspense Management 25/26

EC Queue Instance/Seq Num

106

57

Transaction Receipt Date

03/01/2025

Load Status

Loaded

ISIR Manual Load Parameters

ID

ID Lock

Add ISIR

Recycle

Skip/Done

\*Institution

School Code

Process Dt (Effdt)

03/03/2025

Alternate Effective Date

Process ISIR

Student Information

Last Name

02

First Name

MI

SAR ID

SSN

Date of Birth

Dependency Status

I Independent

Student Aid Index

-1500

Federal PELL Eligibility

Yes

Student's Admit Lvl

5 - Accepted/Continuing

ED Verification Status

Verification Select/Tracking

N

ISIR Load Information

FPS Generated Information

ISIR Reject Reasons

Search Match

Corrected Fields

Corrected Fields

Corrected Fields

<

>

1-2 of 2

Fieldname	Correction Status
Student Grade Level in College	Field corrected in this transaction
Stdnt College Grant Schlrsip	Field corrected in a previous transaction

Correct ISIR Records

Student SSA Citizenship Flag

U.S. Citizen

Student Spouse SSA Match Flag

Blank

Par Sps SSA Match Flag Results

Blank

Drug Abuse Hold Indicator

Not On Hold

Reprocessed Reason Code

FPS C Flag

No Flag Set

Use User Provided Data Only

Student SSA Match Flag

Full match

Parent SSA Match Flag

Blank

VA Match Flag Results

Match not Performed

Pell Grant Eligibility

Yes

Stdnt Last Name/SSN Chg Flag

No Change

FPS C Change Flag

No Change to FPS C flag

Corrected/Verified Fields

Corrected Fields

<

<

1-2 of 2

>

>

View All

ISIR Field Num	Description	Code	Status
0016	Student Grade Level in College	1	This Trans
0124	Stdnt College Grant Schlrsip	2	Prev Trans

**Note:** Correct ISIR Records page shows the ISIR Field number

According to [2025-2026 FAFSA Specifications Guide Volume 4A](#) 0016 is FPS Correction Reason and 0124 is College #17.

## Maintain ISIR Comment Codes for Aid Years 2026 and 2027 Shows Incorrect Text for Some Comments, Compared to FAFSA Specification Guide (Doc ID 3105196.1)

Bug 38474179 2026-2027 COMMENT CODES NOT CORRECT

Oracle has investigated and determined the following comment codes affected:

- For Aid Year 2027
  - incorrect text in codes 007, 008,009, 056, 057
  - code 281 should have Sev level 1
  - code 282 should be N/A
  - text missing for codes 292, 293, 294; then these were subsequently changed to 'N/A' in a revised update dated from late October 2025 (which Development became aware of on 11/20).
  - comment codes 331-334 were added in the revised October/November update.
- For Aid Year 2026
  - incorrect text in codes 007, 008,009, 056, 057
  - missing text in codes 134,135
  - code 282 should be N/A

- Updates to codes 281, 292, 293, 294 were made late in the year and not delivered by CS with expectation that customers update the comment codes in their database environments
- comment codes 331-334 were added in the revised October/November update.

Fix is targeted for a future PRP and Image 37.



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Washington State Board for Community and Technical Colleges