



Campus Solutions Image 29

Overview

CONTENTS

Introduction.....	3
Student Services Center.....	3
Address Display Restored	3
Veterans Benefit Reporting.....	4
Military Branch Added	4
Fluid Class Search	5
Student View My Classes when Searching.....	5
View My Classes.....	6
Exam Information Display	6
Message Center.....	8
Date field added to search results	8
Updates to National Student Clearinghouse (NSC) Reporting Logic	9
New Process Consolidate Statistics Functionality	10
Academic Institution Table.....	11
New Student Consolidated Statistics Functionality	12
Quick Admit Bug #33937691.....	13
Bug Exterminated!	13
Student Financials.....	14
SF_STDNT_ENRL_INQ PAGE PROPERTY SPELLED INCORRECTLY	14
Financial Aid.....	14
2020-2021 ISIR and INAS Components Archived	14
Equation Engine Functionality for Budgets	15
Bug Fix – “Doc ID 2911396.1 ADDING ROW TO ISIR CORRECTION PAGE IS NOT UPDATING STDNT_AWD_PER EFC_STATUS TO U”	17
Bug Fix – Maintain Term Budgets Component Allows Adding New Budget Items on Older Effective Dated Row Without Error Message (Doc ID 2905706.1).....	19

Introduction

The Image/Upgrade Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming image or PeopleTools upgrade implementation. Oracle releases multiple PeopleSoft updates, called images, for each pillar every year. Each Image contains bug fixes and features that are important for PeopleSoft to work well. PeopleTools upgrades update the underlying framework of the system. There are minimal changes that are noticeable to the end users. Below is an overview of the changes that you can expect to see as part of this upgrade.

Student Services Center

Address Display Restored

After Image Update 26, the address no longer displayed on the General Tab of the Student Services Center. With the current Image Update, the address displays.

Navigation

Campus Community > Student Services Center

Image: Student Services Center (previous to this update)

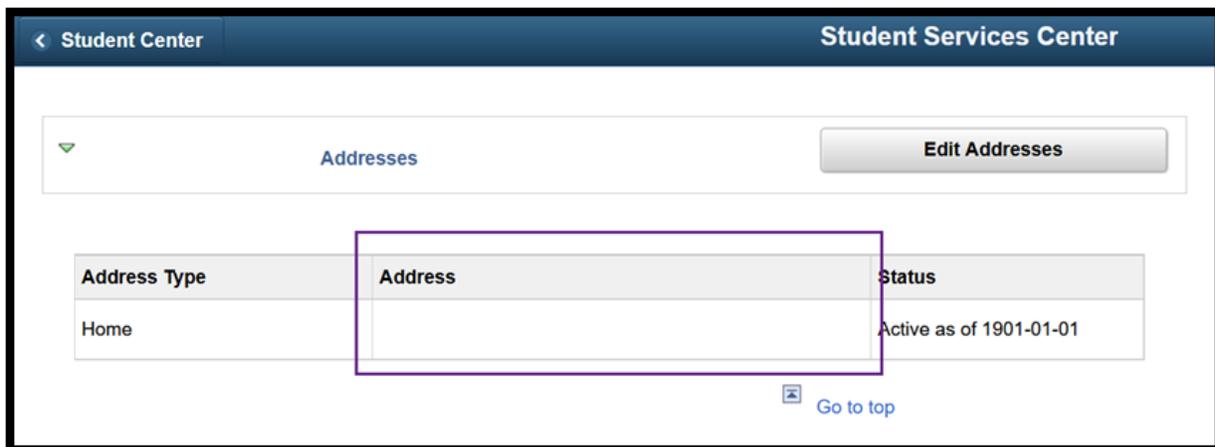
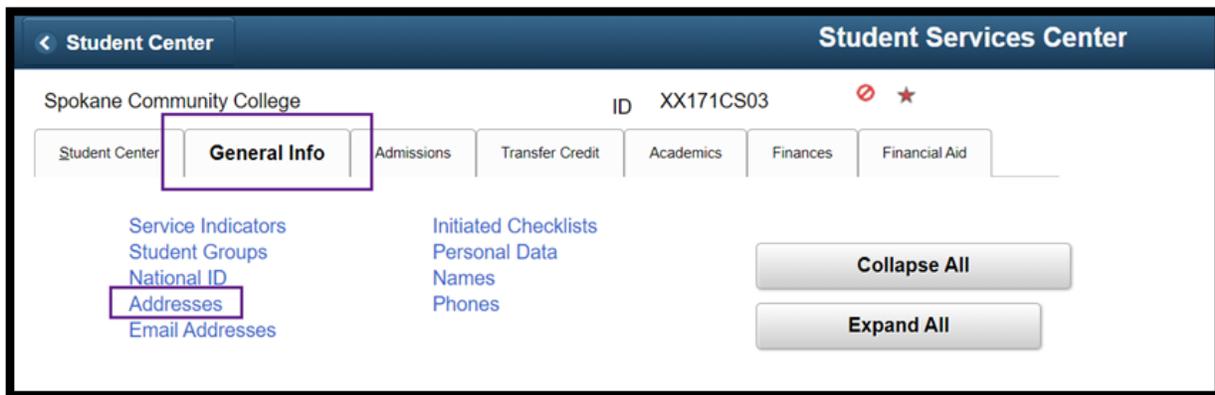
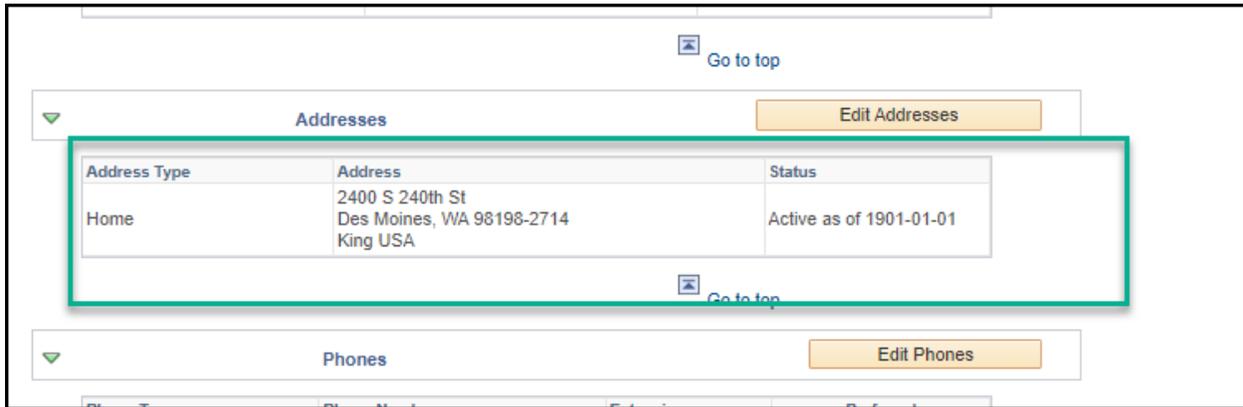


Image: Student Services Center (corrected with this update)



QRG

[Viewing Student Information](#)

Veterans Benefit Reporting

Military Branch Added

Prior to the current Image Update, Space Force was not listed as a Military Branch.. With the current Image Update, Space Force has been added to the list of Military Branches.

Navigation

Records and Enrollment > Enrollment Reporting > Veterans Benefit Reporting > Veterans Benefit Summary

Image: Veterans Benefit Summary (previous to this update)

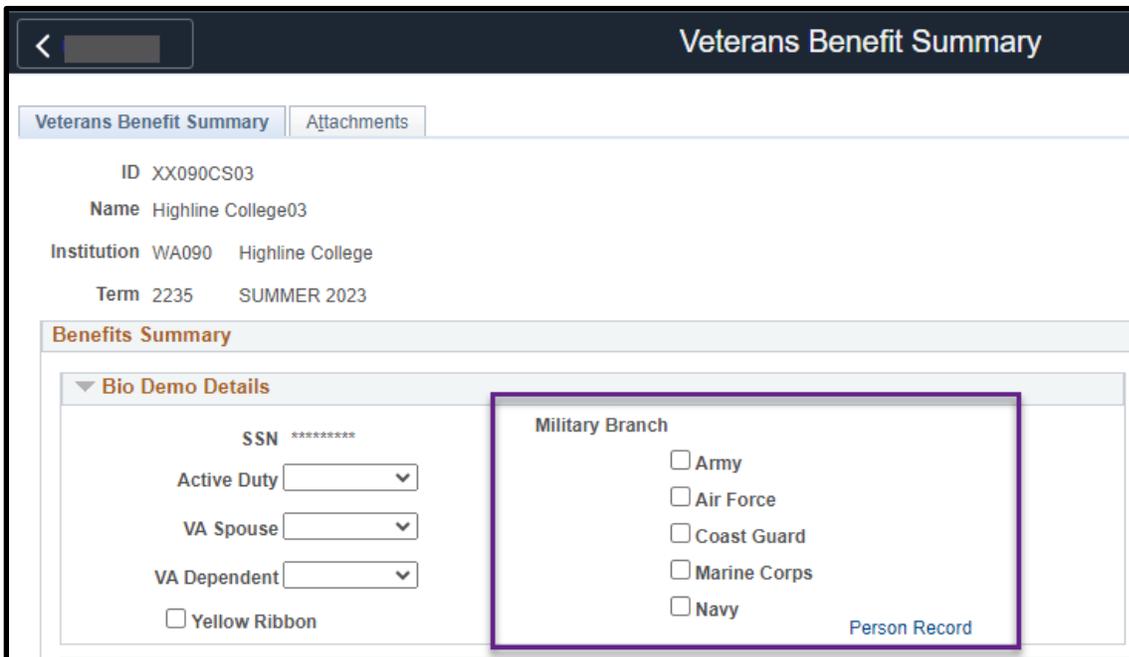


Image: Veterans Benefit Summary (corrected with this update)

The screenshot displays a web form titled "Veterans Benefit Summary" with a sub-tab "Attachments". The form contains the following information:

- ID: XX090CS03
- Name: Highline College03
- Institution: WA090 Highline College
- Term: 2235 SUMMER 2023

Below this is a section titled "Benefits Summary" which includes a sub-section "Bio Demo Details". This section contains:

- SSN: *****
- Active Duty: [dropdown menu]
- VA Spouse: [dropdown menu]
- VA Dependent: [dropdown menu]
- Yellow Ribbon
- Military Branch: [checkbox] Army, [checkbox] Air Force, [checkbox] Coast Guard, [checkbox] Marine Corps, [checkbox] Navy, [checkbox] Space Force
- Person Record: [link]

QRG

[Veterans Benefit Summary](#)

Fluid Class Search

Student View My Classes when Searching

Students will be able to view their enrolled, dropped, waitlisted, and shopping cart classes when viewing class search result options. A button is introduced to view or hide the View My Classes grid. Filter options are provided for enrollment status.

Note: the View My Classes button and grid will display for students' classes that match the institution and term they are searching.

Navigation

ctcLink Student Homepage > Manage Classes > Class Search and Enroll

Image: View My Classes Button

The screenshot shows the 'Course Information' page for FALL 2023 at Everett Community College. On the left sidebar, the 'View My Classes' button is highlighted with a blue box. The main content area shows details for 'MATH& 151' (Calculus I) with a 'View My FALL 2023 Classes' button also highlighted. Below this, there is a table of class options.

Option	Status	Session	Class	Meeting Dates	Days and Times	Room	Instructor	Seats
1	Open	Regular Academic Session	LEC - Section HYA - Class Nbr 30697	09/18/2023 - 12/07/2023	Monday Wednesday 8:30AM to 9:50AM	Rainier Hall, RAI 300 Lecture		Open Seats 9 of 28
2	Open	Regular Academic Session	LEC - Section HYD - Class Nbr 30700	09/18/2023 - 12/07/2023	Arranged Friday 10:00AM to 11:20AM Friday 10:00AM to 11:20AM Friday 10:00AM to 11:20AM	Online Arranged Arranged		Open Seats 12 of 25
3	Open	Regular Academic Session	LEC - Section OLA - Class Nbr 30701	09/18/2023 - 12/07/2023	Arranged	Online		Open Seats 9 of 25

Image: View My Classes Expanded and Grid Displays

The screenshot shows the 'View My Classes' page with the 'View My FALL 2023 Classes' button expanded into a grid. The grid includes filters for 'Show Enrolled Classes', 'Show Dropped Classes', 'Show Waitlisted Classes', and 'Show Shopping Cart Classes'. Below the filters is a table of class options.

Course	Career	Status	Session	Class	Meeting Dates	Days and Times
ART 110 - Visual Foundations & Design	Undergraduate	Waiting	Regular Academic Session	LEC - Section OL - Class Nbr 29553	09/18/2023 - 12/07/2023	Arranged
BUS& 201 - Business Law	Undergraduate	Enrolled	Regular Academic Session	LEC - Section OLB - Class Nbr 25605	09/18/2023 - 12/07/2023	Arranged
JAPN& 121 - Japanese I	Undergraduate	Enrolled	Regular Academic Session	LEC - Section A - Class Nbr 31777	09/18/2023 - 12/07/2023	Monday Tuesday Wednesday Thursday 11:10AM to 12:10PM
MATH& 146 - Intro to Statistics	Undergraduate	Shopping Cart	Regular Academic Session	LEC - Section HYB - Class Nbr 30687	09/18/2023 - 12/07/2023	Tuesday Thursday 10:00AM to 11:30AM

Below the grid, the 'MATH& 151' section is visible, including a 'View My FALL 2023 Classes' button and a table of class options.

Option	Status	Session	Class	Meeting Dates	Days and Times	Room	Instructor	Seats
1	Open	Regular Academic Session	LEC - Section HYA - Class Nbr 30697	09/18/2023 - 12/07/2023	Monday Wednesday 8:30AM to 9:50AM	Rainier Hall, RAI 300 Lecture		Open Seats 9 of 28

View My Classes

Exam Information Display

On the View My Classes page in the ctcLink Student Homepage, students will see a message if their enrolled classes do not have exams scheduled in PeopleSoft. This message has been updated to “There is no exam schedule to display here. Contact the instructor for exam information.”

If any of their classes have an exam scheduled in PeopleSoft, the “Exam Schedule” link will display on each class. This link opens the Exam Schedule modal window which displays the specific class(es) and exam(s).

Navigation

ctcLink Student Homepage > Manage Classes > View My Classes

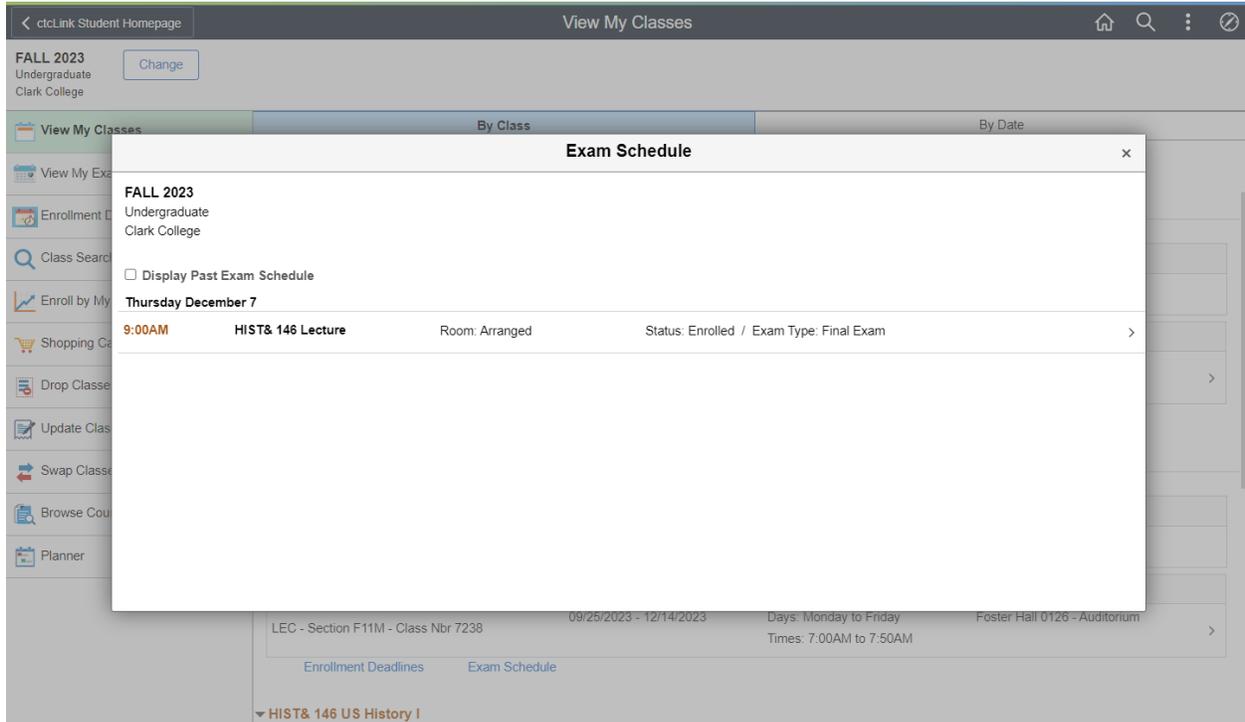
Image: The Updated Message Displays on View My Classes if None of the Student's Classes have Exams Scheduled

The screenshot shows the 'View My Classes' interface for a student at Everett Community College in Fall 2023. The page is filtered by 'By Class'. Two classes are listed: 'BUS& 201 Business Law' and 'JAPN& 121 Japanese I'. For the 'BUS& 201 Business Law' class, an 'Enrollment Deadlines' link is present, which has triggered a message box that reads: 'There is no exam schedule to display here. Contact the instructor for exam information.'

Image: The Exams Schedule Link Displays on View My Classes if Any Enrolled Class has Exams Scheduled

The screenshot shows the 'View My Classes' interface for a student at Clark College in Fall 2023. The page is filtered by 'By Class'. Two classes are listed: 'AH 110 Medical Terminology I' and 'HIST& 146 US History I'. For both classes, an 'Exam Schedule' link is displayed below the class details, indicating that exams are scheduled for these classes.

Image: The Exam Schedule Modal Window Displays



Message Center

Date field added to search results

The "Date" field has been added to the search results on the "Search for Threads" page.

Navigation

HighPoint > Message Center > Search for Threads

Image: "Date" is Now a Field in the Search Results

Search for Threads

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value _____

▼ Search Criteria

Empl ID 🔍

Thread Number

Academic Institution 🔍

Department 🔍

Regarding 🔍

Subject

Date 📅

Thread Status

Last Name

First Name

Search Clear Basic Search Save Search Criteria

Search Results

View All

Empl ID	Thread Number	Academic Institution	Department	Regarding	Subject	Date	Thread Status	Read Data Flag	Last Name	First Name
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
18	1	WA160	Enrollment Services	Tuition Due Fall Tuition is due now	10/12/2022	Open	Y			
4	4	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
4	4	WA220	Enrollment Services	Enrollment Testing LCC	03/26/2020	Open	N			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			
1	1	WA290	Student Aid & Scholarships (blank)	View/Consent 1098-T Statement in ctcLink Account	01/09/2023	Open	Y			

Updates to National Student Clearinghouse (NSC) Reporting Logic

The National Student Clearinghouse ([NSC](#)) reporting logic has been updated to meet NSLDS reporting requirements regarding program level data. These changes will allow for accurate program level reporting and prevent program level data NSC errors ([Errors 1801-1806](#), [1811-1816](#), [1821-1826](#)) by correctly reporting program enrollment status effective dates. Additional information about the updated NSC report logic can be found in **Oracle's Supplemental Document for PRP: Bug 34269438 - UPDATE TO CONS STATS PROCESSING FOR NSC ENRL STATUS AND CIP CODE REPORTING (Doc ID 2916886.1)**.

Each college is responsible for determining when, if at all, the reporting logic changes should take effect. Colleges that implement the new NSC reporting logic should consider reaching out to their NSC contact in advance to inform them of the changes being made.

Remember: SBCTC does not oversee the NSC reporting process and does not provide instruction or guidance on how to report to NSC or NSLDS. Please refer to the [NSLDS Reporting Guide](#) and to the [National Student Clearinghouse \(NSC\) website](#) on for reporting requirements.

For more information on how to use the new NSC functionality, see the [Generating a National Student Clearinghouse \(NSC\) Report QRG](#).

New Process Consolidate Statistics Functionality

The Process Consolidate Statistics page features a new **NSC Options** section. Users can select whether to run the Process Consolidate Statistics process using the old (“Legacy”) NSC reporting logic or the new NSC reporting logic, whether to report plan codes with the same Five Point Match criteria as one NSC program, and how to report program start dates for students returning from a leave of absence.

Navigation

Records and Enrollment > Enrollment Reporting > Consolidated Statistics > Process Consolidate Statistics

Image: Process Consolidate Statistics Page Displaying New NSC Options

The screenshot displays the 'Process Consolidate Statistics' page. At the top, there is a navigation bar with a back arrow, 'Duplicates', the page title 'Process Consolidate Statistics', and a home icon. Below the navigation bar, the page title 'Consolidated Statistics' is shown. The main content area includes a 'Run Control ID' field with the value 'IOVD_EXAMPLE', a 'Report Manager' link, a 'Process Monitor' link, and a 'Run' button. Below these are several input fields: '*Academic Institution' with the value 'WA130' and a search icon, 'Lower Columbia College' text, '*Academic Statistics Period' with a search icon, 'Prev Stats NSC' with a search icon, '*Consolidation Mode' with a dropdown menu set to 'Insert', and '*Commit Frequency' with a text input set to '1'. A section titled 'NSC Options' is expanded, showing three sub-sections: 'Enrollment Status Date Option' with two radio buttons (the first is selected), 'Student with Multiple Plans on same CIP Code Keys' with a checkbox for 'Consolidate by NSC Five-Point Match Criteria', and 'Leave of Absence Option' with two radio buttons (the first is selected) and a text input for 'If Return Within' followed by 'Days'.

Note for the “Use the Date the Enrollment Status was Determined” Option: This selection activates the new NSC processing logic. When selected, the Terms with Missing Enrollment Status Data table becomes available. Terms categories listed in this table are ignored by the Consolidate Academic Statistics process when there is no enrollment status. For example, listing "Summer" term categories will cause the NSC reporting process to ignore all terms with a Term Category value of "Summer,"

allowing for students who do not enroll in summer terms to be reported without a break in enrollment. **This functionality has not been tested by SBCTC.**

Term Categories are configured on the [Term/ Session Table](#) (Set Up SACR > Foundation Tables > Term Setup > Term Session Table). **In order to prevent unwanted impacts to Financial Aid, all terms must currently have a term category of "Regular."** SBCTC will be reviewing this functionality after the Image 29 installation to determine impacts and whether this can be enabled in the future.

Academic Institution Table

Default values for the new NSC reporting logic can be set the Academic Institution page, Academic Institution 3 tab. Values on the Consolidated Academic Statistics page will match the Academic Institution Table selections unless they are manually overridden.

Navigation

Set Up SACR > Foundation Tables > Academic Structure > Academic Institution

Image: Academic Institution Table Page Displaying New NSC Options

The screenshot displays the 'Academic Institution Table' interface. At the top, there are tabs for 'Academic Institution 1', 'Academic Institution 2', 'Academic Institution 3', and 'Academic Institution 4'. The 'Academic Institution 3' tab is selected. Below the tabs, the page shows 'Academic Institution WA171 Spokane CC'. There are search and navigation options like 'Find | View All', 'First', '1 of 2', and 'Last'. The main content area includes fields for 'Effective Date' (01/02/1901), 'Status' (Active), 'Class Meeting Attendance Type' (MTG), 'Class Meeting', 'Student Attribute for Cohort' (CHRT), and 'Cohort'. Below these are sections for 'Academic Shift Options' (with checkboxes for 'Use Shift' and 'Use Shift by Admit Term'), 'NSC Options' (highlighted with a purple box), 'Enrollment Status Date Option', 'Student with Multiple Plans on same CIP Code Keys', 'Leave of Absence Option', and 'LMS Options'. The 'NSC Options' section includes a dropdown for '*AGD Rule' (Use Expected Grad Term), a text input for 'Month Factor' (24), and a text input for 'FICE Code' (003793). The 'Enrollment Status Date Option' section has two radio buttons: 'Use Term Begin Date or Academic Load Change Date (Legacy)' (selected) and 'Use the Date the Enrollment Status was Determined'. The 'Student with Multiple Plans on same CIP Code Keys' section has a checkbox for 'Consolidate by NSC Five-Point Match Criteria'. The 'Leave of Absence Option' section has two radio buttons: 'Use Return from LOA Date' (selected) and 'Use Active Program Start Date', along with a text input for 'If Return Within' followed by 'Days'.

New Student Consolidated Statistics Functionality

The Student Consolidated Statistics page is used to review and, if appropriate, manually edit data captured by the Consolidate Academic Statistics process before the NSC Report is generated. The new NSC Data Elements allows for additional manual data overrides and expanded reporting history.

Navigation

Records and Enrollment > Enrollment Reporting > Consolidated Statistics > Student Consolidated Statistics

Image: Student Consolidates Stats Page Displaying New NSC Data Elements Tab

The screenshot shows the 'NSC Data Elements' tab selected in the 'Student Consolidated Stats' interface. The page displays information for Spokane Community College (XX171CS01). Under the 'NSC Data' section, the 'Override NSC Data Elements' checkbox is unchecked. Below this, there is a table titled 'NSC Data Elements History By CIP Code' with columns for Seq Nbr, Student Plan, CIP Code, CIP Code Description, Year CIP Code Published, Classification Code, Classification Description, Program Length, Length Code, Length Code Description, and Program Weeks in Title IV Year. The table contains one row for 'Associate in Arts DTA' with CIP Code 24.0101 and Classification Code 02.

*Seq Nbr	Student Plan	*CIP Code	CIP Code Description	*Year CIP Code Published	Classification Code	Classification Description	*Program Length	*Length Code	Length Code Description	Program Weeks in Title IV Year
1	Associate in Arts DTA	24.0101	Liberal Arts and Sciences/Libe	2010	02	Associate Degree	2.000	Y	Years	

This screenshot is identical to the one above, but the 'Override NSC Data Elements' checkbox is now checked. Additionally, a mouse cursor is visible over the 'Updated By' field. The table below remains the same.

*Seq Nbr	Student Plan	*CIP Code	CIP Code Description	*Year CIP Code Published	Classification Code	Classification Description	*Program Length	*Length Code	Length Code Description	Program Weeks in Title IV Year
1	Associate in Arts DTA	24.0101	Liberal Arts and Sciences/Libe	2010	02	Associate Degree	2.000	Y	Years	

New Bug: Student Consolidated Stats CIP Trailing Zeroes (0s)

During testing, it was found that plans with CIP codes that end in zero do not display as expected on the Student Consolidated Stats page. Trailing zeros are removed from the CIP code and the CIP code value is invalid. Here is an example for a plan code with the CIP of 09.0100.

Image: Student Consolidated Stats Page with NSC Data Elements Tab Selected with an Example of CIP Bug Outlined

The screenshot shows the 'Student Consolidated Stats' page for Spokane Community College, plan code XX171CS01. The 'NSC Data Elements' tab is selected. The 'NSC Data Elements History By CIP Code' table is displayed with the following data:

*Seq Nbr	Student Plan	*CIP Code	CIP Code Description	*Year CIP Code Published	Classification Code	Classification Description	*Program Length	*Length Code	Length Code Description	Program Weeks in Title IV Year
1		0901		2020			2.000	Y	Years	
2	Comp Network Design & Adm AAS	11.1002	System, Networking, and LAN/WA	2020	02	Associate Degree	2.000	Y	Years	
3	Automotive Technology AAS	47.0604	Automobile/Automotive Mechanic	2020	02	Associate Degree	2.000	Y	Years	
4	CAD Drafting C45	15.1302	CAD/CADD Drafting and/or Desig	2020	01	Undergrad Diploma/Cert	1.000	Y	Years	

This bug is unique to the Student Consolidated Stats page. It can be manually resolved, if desired, by checking the Override NSC Data Elements checkbox and selecting the appropriate CIP code.

This has no impact on the data that is listed in the NSC report. All student data for plan codes ending in zero populates as expected in the NSC Report.

Quick Admit Bug #33937691

Bug Exterminated!

This bug affected existing students who were Quick Admitted to a new career number. Their new career number was missing from a critical table used by downstream processes. This bug is officially exterminated and the Quick Admit process functions as expected for both new and existing students. SBCTC will finalize clean up any remaining records that were impacted prior to this update.

Student Financials

SF_STDNT_ENRL_INQ PAGE PROPERTY SPELLED INCORRECTLY

Corrected spelling of Student Enrollment Inquiry secondary page title.

Navigation

Student Financials > View Customer Account

Detail page: Academic Information>Enrollment

Image: View Customer Account> Student Enrollment Inquiry Secondary Page

Class Number	Description	Class Info	Subject	Catalog	Component	Session	Section	Status	Basis	Prog Units	Bill Units
1	2156 Entrepreneurship	Class Info	OLTM	330	Lecture	DYN	NHY	Enrolled	Graded	5.00	5.00
2	2988 Environmental Issues	Class Info	ENVS	440	Lecture	DYN	NHY	Enrolled	Graded	5.00	5.00

Navigation

Student Financials > Tuition and Fees>Calculate Tuition

Detail page: Academic Information>Enrollment

Image: Tuition Calculation> Student Enrollment Inquiry Secondary Page

Class Number	Description	Class Info	Subject	Catalog	Component	Session	Section	Status	Basis	Prog Units	Bill Units
1	2156 Entrepreneurship	Class Info	OLTM	330	Lecture	DYN	NHY	Enrolled	Graded	5.00	5.00
2	2988 Environmental Issues	Class Info	ENVS	440	Lecture	DYN	NHY	Enrolled	Graded	5.00	5.00

Financial Aid

2020-2021 ISIR and INAS Components Archived

The following pages for the 2020-2021 aid year have been archived and are no longer visible in the Financial Aid > Federal Application Data navigation.

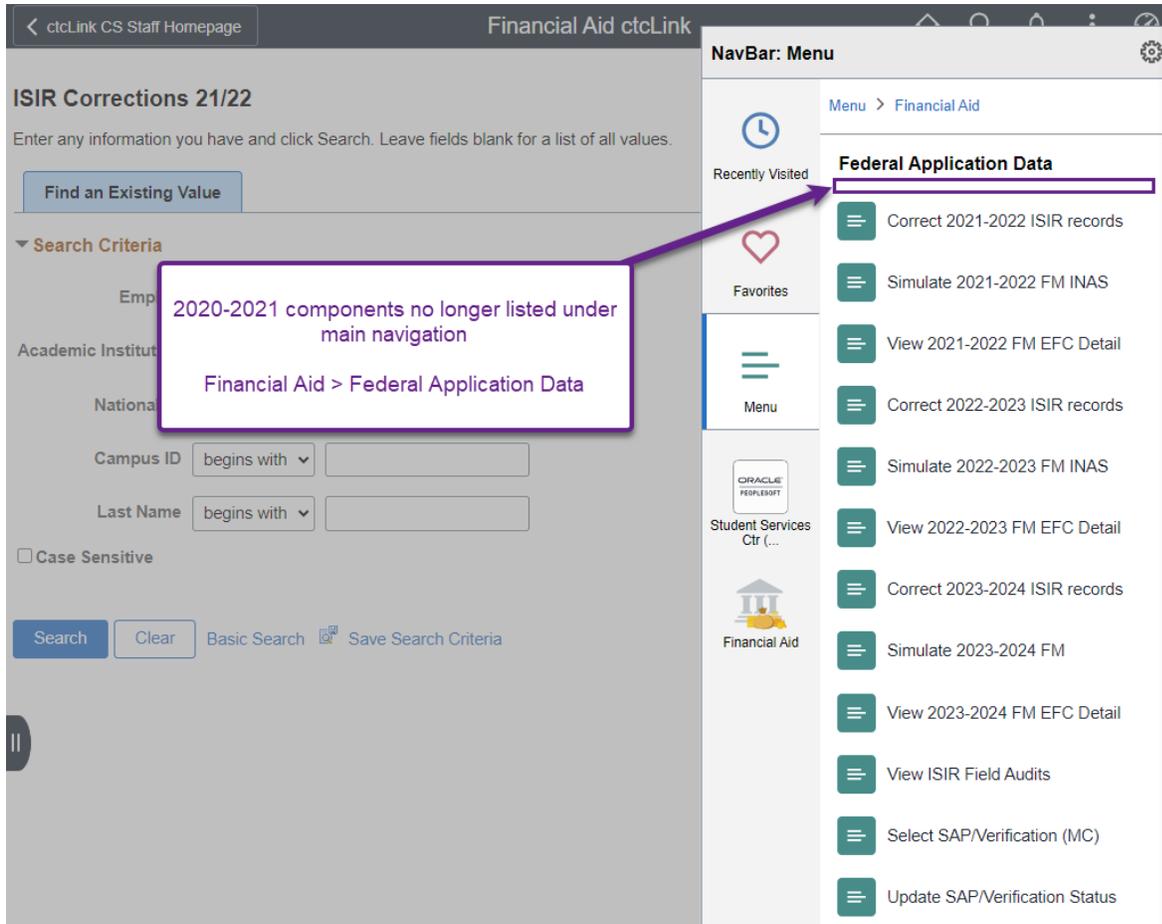
- Correct 2020-2021 ISIR records

- Simulate 2020-2021 FM INAS
- View 2020-2021 FM EFC Detail

Navigation

Financial Aid > Federal Application Data

Image: 2020-2021 ISIR and INAS Pages No Longer Listed in Federal Application Data Navigation



Equation Engine Functionality for Budgets

Enhanced the Budgets setup with an additional option of using the Equation Engine to determine Budget Item Amounts to be assigned to a student. If a Budget Item has already been assigned to a student, a warning message will appear on the Create Budget Item page indicating that the budget item has already been assigned. This functionality applies to all aid years.

Note: As of the publication of this overview document, there are no processes in development utilizing budget equations for the ctcLink colleges.

Navigation

Set up SACR > Product Related > Financial Aid > Budgets > Budget Items

Image: Before Image 29 the Create Budget Items Page Does Not Have Use Equation Checkbox

Create Budget Items

Before Image 29

Institution

Aid Year 2023 2022-2023 Financial Aid Year

Budget Item Category BOOK Books/Supplies

Item Classification Federal

Pell Category Books and Supplies Copy Setup Data

Budget Item Find | View All First 1 of 5 Last

*Budget Item Code

*Description Short Description

*Budget Item Amount USD

Budget Multiplier:

Pell Annual Amount

Pell Less Half Annual Amount

Long Description

Save Return to Search Previous in List Next in List Notify

Image: After Image 29 the Use Equation Checkbox is Available on the Create Budget Items Page

Create Budget Items

After Image 29

Institution

Aid Year 2023 2022-2023 Financial Aid Year

Budget Item Category BOOK Books/Supplies

Item Classification Federal

Pell Category Books and Supplies Copy Setup Data

Budget Item Find | View All First 1 of 5 Last

*Budget Item Code

*Description Short Description

*Budget Item Amount USD

Budget Multiplier:

Pell Annual Amount

Pell Less Half Annual Amount **Use Equation:**

Long Description

Warning: Avoid changes to this Item Code as it is already referenced in budget transactions.

Save Return to Search Previous in List Next in List Notify

Bug Fix – “Doc ID 2911396.1 ADDING ROW TO ISIR CORRECTION PAGE IS NOT UPDATING STDNT_AWD_PER EFC_STATUS TO U”

A bug was identified on the Correct 2023-2024 ISIR records page where after adding a row, the EFC Status on the main page would correctly update to “Unofficial”, but in the Need Summary link it would remain as “Official”. The STDNT_AWD_PER table was also retaining that incorrect EFC Status of “Official”. This has been tested and confirmed fixed with the implementation of PUM Image 29.

Navigation

Financial Aid > Federal Application Data > Correct 2023-2024 ISIR records

Image: Before Bug Fix for EFC Status on Award Summary

This screenshot shows the 'Need Summary' page before a bug fix. The 'EFC Status' is 'Unofficial' and the 'Federal and Institutional Summary' shows 'EFC Status' as 'Official' with a red 'X' next to it. A purple arrow points from the 'Need Summary' button to the 'EFC Status' field.

Before Bug Fix

Federal		Institutional	
Cost of Attendance	Mo. 9	COA	Mo. 0.0
EFC		EFC	
Need		Need	
Montgomery GI Bill/Americorps		Montgomery GI Bill/Americorps	
Total Aid (Fed)		Total Aid (Inst)	
Unmet Need (Fed)		Unmet Need (Inst)	
Overaward (Fed)		Overaward (Inst)	

Image: After Bug Fix for EFC Status on Award Summary

This screenshot shows the 'Need Summary' page after a bug fix. The 'EFC Status' is 'Unofficial' and the 'Federal and Institutional Summary' shows 'EFC Status' as 'Unofficial' with a green checkmark next to it. A purple arrow points from the 'Need Summary' button to the 'EFC Status' field.

After Bug Fix

Federal		Institutional	
Cost of Attendance	Mo. 9	COA	Mo. 0.0
EFC		EFC	
Need		Need	
Montgomery GI Bill/Americorps		Montgomery GI Bill/Americorps	
Total Aid (Fed)		Total Aid (Inst)	
Unmet Need (Fed)		Unmet Need (Inst)	
Overaward (Fed)		Overaward (Inst)	

Bug Fix – Maintain Term Budgets Component Allows Adding New Budget Items on Older Effective Dated Row Without Error Message (Doc ID 2905706.1)

Before the bug fix, users could make changes to the student’s Financial Aid Budget on the Maintain Term Budgets page on an older effective dated row. With the bug fix, a user cannot make changes to the most recent effective dated row on this page – instead, the expected error message “Cannot change current or history records (14450,72) will appear. Users must first add a new effective dated row before manually making changes to the student’s Financial Aid Budget.

Navigation

Financial Aid > Budgets > Maintain Term Budgets

Image: Before Bug Fix for Maintain Term Budgets

The screenshot displays the 'Student Budget Maintenance' interface. At the top, it shows 'Student Budget Summary' with filters for Career (UGRD), Term (2233), and Award Period (Academic). Below this is the 'Budget Group' section, where the 'Effective Date' is set to 01/19/2023. A callout box labeled 'Before Image 29' highlights this field. The 'Budget Group' section also shows 'Institutional Term COA' (8,636.00), 'Federal Term COA' (8,636.00), 'Pell Term COA' (25,833.00), and 'Less than Half Time Pell COA' (24,033.00). The 'Budget Item' section contains a table with columns for Category, Item Code, User ID, Amount, Item Class, Pell Amt, and Pell Less Half Annual Amount. The table lists several items, including 'BOOK', 'HSNG', 'MISC', 'TRAN', 'TUIT', and 'PLAN'. The 'PLAN' item is highlighted with a purple box. At the bottom, there are buttons for 'Save', 'Return to Search', 'Notify', 'Update/Display', and 'Include History'.

Category	Item Code	User ID	Amount	Item Class	Pell Amt	Pell Less Half Annual Amount
BOOK	BOOK	FAPBUDMV	234.00	Federal	702.00	702.00
HSNG	HSNG01	FAPBUDMV	5,504.00	Federal	16,512.00	16,512.00
MISC	MISC01	FAPBUDMV	600.00	Federal	1,800.00	0.00
TRAN	TRAN01	FAPBUDMV	645.00	Federal	1,935.00	1,935.00
TUIT	TUIT	FAPBUDMV	1,628.00	Federal	4,884.00	4,884.00
PLAN	PLAN	CTC_SCASINO	25.00	Federal	0.00	0.00

Image: After Bug Fix Maintain Term Budgets

Student Budget Maintenance

Aid Year 2023 2022-2023 Financial Aid Year Update Need Summary

Student Budget Summary 1 of 3

*Career UGRD Undergraduate Need Summary +

*Term 2233 SPRING 2023 After Image 29 FA Term

Award Period Academic Student Detail

Weeks of Instruction 12.0

Budget Group 1 of 1

Effective Date 01/19/2023

Effective Sequence 1

User ID FAPBUDMV

Budget Group SYSTEM System Mass Budge OK

Budget Item 1-6 of 6

Category	Item Code	Description	Equation	User ID	Amount	Item Class	Pell Amt	Pell Less Half Annual Amount		
BOOK	BOOK	Full Time		FAPBUDMV	234.00	Federal	702.00	702.00	+	-
HSNG	HSNG01	Hsng3MoOff		FAPBUDMV	5,504.00	Federal	16,512.00	16,512.00	+	-
MISC	MISC01	Misc3MoOff		FAPBUDMV	600.00	Federal	1,800.00	0.00	+	-
TRAN	TRAN01	Tran3MoOff		FAPBUDMV	645.00	Federal	1,935.00	1,935.00	+	-
TUIT	TUIT	Tuit3Mo		FAPBUDMV	1,628.00	Federal	4,884.00	4,884.00	+	-
					0.00		0.00	0.00	+	-

Cannot change current or history records. (14450,72)

You have attempted to change a record that is effective dated, and the record contains an effective date that makes it either the current record or a historical record. Use the Add (+) button to create a new record with a future effective date.



Content is licensed under a Creative Commons Attribution 4.0 International License, unless noted otherwise.

Washington State Board for Community and Technical Colleges