

STATE BOARD RETIREMENT PLAN

Notice of Eligibility – Irrevocable Election Form A

No Prior History of TRS/PERS Membership OR Former Member of TRS/PERS

You have received this notice and irrevocable election form because you have established eligibility to participate in the State Board Retirement Plan (SBRP) through being a member of the faculty, an administrator, or an exempt professional staff member assigned a workload of 50% or more for at least 6 months or two consecutive quarters.

This form is for use with newly SBRP eligible employees who are current members of the Public Employee Retirement System (PERS) or the Teachers Retirement System (TRS) and are not eligible to retire from those plans. If you have no prior history of TRS/PERS membership or are a former member of TRS/PERS, refer to Form B.

You have 30 days from receipt of this notice to submit this completed form to the benefits office, otherwise you will be defaulted into the SBRP. Effective date of participation will be the date the completed form is submitted.

Please ensure you reserve enough time to carefully consider your options and make an election.

If you:	And are:	#	Your options are to:
Are a current member of TRS Plan 1	Appointed to a faculty or an SBRP eligible exempt position:	1. 2.	Participate in the SBRP; or Continue membership in TRS Plan 1.
	Appointed to a faculty position:	3. 4.	Participate in the SBRP; or Continue membership in prior TRS plan.
Are a current member of TRS Plan 2 or 3	Appointed to an SBRP eligible exempt position:	5. 6.	Participate in SBRP; or Establish membership in PERS 3.
	Appointed to a faculty position:	7. 8.	Participate in SBRP; or Establish membership in TRS Plan 3.
Are a current member of PERS Plan 1	Appointed to an SBRP eligible exempt position:	9. 10.	Participate in SBRP; or If in a PERS eligible position, continue membership in PERS 1.
	Appointed to a faculty position:	11. 12.	Participate in SBRP; or Establish membership in TRS Plan 3.
Are a current member of PERS Plan 2 or 3	Appointed to an SBRP eligible exempt position:	13. 14.	Participate in SBRP; or If in a PERS eligible position, continue membership in prior PERS plan.
	Appointed to a faculty or SBRP eligible exempt position:	15. 16.	Begin SBRP participation immediately <i>and</i> forgo active PERS membership with the other employer; Employee notifies other employer; College notifies DRS; or Forgo SBRP participation; Employee notifies college employer when no longer participating in PERS with other employer; or
Are a PERS Plan 1, 2 or 3 Member and concurrently employed <i>Applies to PERS members who are simultaneously employed by the college and another PERS employer.</i>	Meets the SBRP eligibility criteria <i>and</i> meets PERS "eligible position" criteria:	17.	Elect to have service credit in both positions reported in PERS; Refer employee to DRS.

Employee's Irrevocable Retirement Plan Choice: From the chart above, I wish to select number _____

By signing below, I certify that I fully understand the retirement plan information and options applicable to me. I understand this choice may not be revoked during my employment with an SBRP employer.

Employee's Name (print)

Employee's Signature

Date