



## STATE BOARD RETIREMENT PLAN Verification of Retirement Plan Status

To determine your retirement plan options, we require your completion of the appropriate sections listed below. State law details certain conditions for mandatory retirement system membership. RCW 41.50.130 and State Board policy requires employers to solicit this information.

Employee Name: \_\_\_\_\_

Social Security Number/Employee ID: \_\_\_\_\_

### Section 1 – Prior Membership

1. Have you ever been a member of the Washington State Retirement System (e.g., TRS, PERS, SBRP)?

Yes     No

2. Are you currently making contributions and earning service credit through employment with another public employer (e.g., another college, WSAC, SBCTC)?

Yes     No

If yes, name of college/agency: \_\_\_\_\_

### Section 2 – Plan Details

3. If you answered “Yes” above, please indicate the system and plan (check all that apply):

Teacher’s Retirement System (TRS):  Plan 1  Plan 2  Plan 3

Public Employees’ Retirement System (PERS):  Plan 1  Plan 2  Plan 3

Other Washington State Plan – Employer: \_\_\_\_\_

4. Have you withdrawn contributions?

Yes     No

5. Have you ever retired from one of the retirement systems listed above?

Yes     No

6. Are you currently (or were you last quarter) a contribution participant in SBRP at a Community/Technical College, WSAC, or SBCTC?

Yes     No

### Section 3 - Certification

I certify that the above statements are true and complete.

\_\_\_\_\_  
*Employee’s Signature*

\_\_\_\_\_  
Date