

ProCert Manual Instructor

Version 3.2 September 08, 2025

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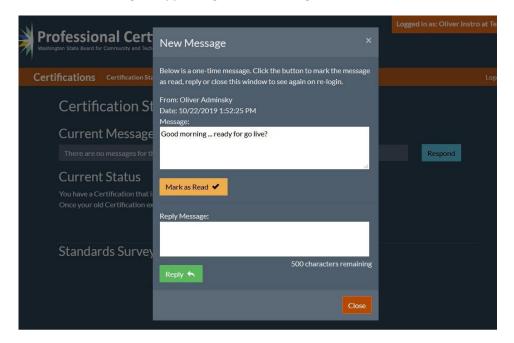
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Instructor Functions

This document provides an introduction to each of the functions in ProCert for Instructors. Instructors complete a Skill Standards Survey, which will be used to create a Professional Development Plan (PDP). Instructors will be able to update their PDPs with documentation of their progress and activities, and send/receive messages with their supervisor

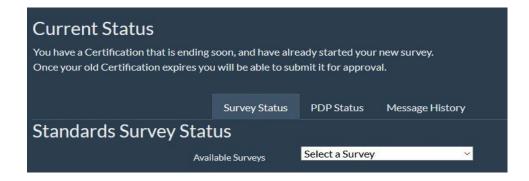
Messaging

After logging in, any messages from your supervisor will display in a popup window, giving you the option to mark it as read or to reply. Closing the window, without marking the message as read or replying, will result in the message reappearing on the next login.



Certification Status

This is the main page for instructors. From here you can view current and past messages. View status of a **Survey** and/or a **PDP**. There are three tabs to access on the current status page: **Survey Status**, **PDP Status**, and **Message History**.

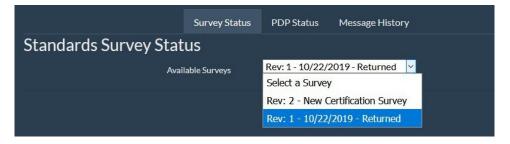


Survey Status

Allows an instructor to select from the dropdown a list of current and past **Surveys**. Selecting from the available **Surveys** list will open the Skill **Standards Survey** page. The survey revision number and date will be shown, along with a designation Type:

- Returned the survey was returned for updates, before being approved.
- **New Certification Survey** a new certification that is in progress.
- Not Submitted a completed survey that has not been submitted.

Any survey identified with a date is a completed **Survey.**



PDP Status

Allows an instructor to select from the dropdown a list of current and past **PDPs**. Selecting from the available **PDPs** list will open the **Professional Development Plan** page. The PDP revision number and date will be shown, along with a designation Type:

- Not Active the PDP is not active yet, because the current one has not expired.
- Not Submitted the PDP has not been submitted.
- **Submitted** the PDP has been submitted and is awaiting approval.
- **Returned** the PDP has been returned for revisions, before being approved.

- Approved the PDP has been approved and is active.
- Completed the PDP and its activities have been completed.



Message History

A listing of all messages that an instructor has received, showing the message, date sent, and who sent the message.

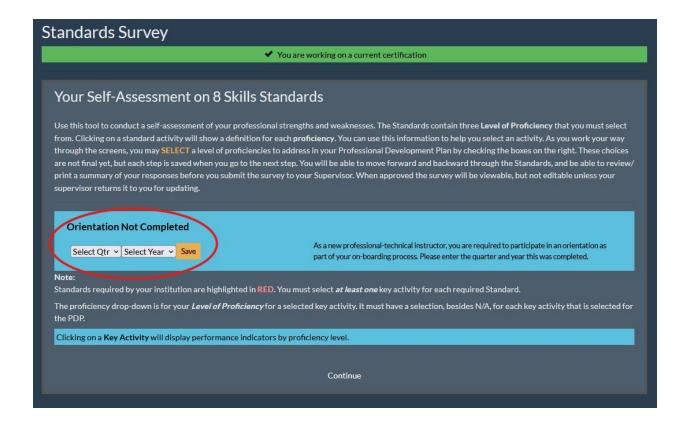


Standards Survey

This page provides access to your current **Survey**, or a **Survey** that is in progress. If you have started, but not completed, a survey, you will need to access it through the **Certification Status** page.

After accessing it from the **Certification Status** page you will be shown instructions on how to complete the **Survey**. If you have not completed your new faculty orientation you will need to contact your supervisor and complete that requirement first. If you have already completed your orientation, enter the quarter and year you completed the orientation, then click the save button. This will save information and allow you to continue with your survey.

As you fill out the survey form, moving from one step to the next, your responses will be <u>automatically</u> <u>saved</u>. You can return to the Survey at any time until it has been submitted. Do not use the back button of the browser, use the navigation supplied in the application. Using the back button will restart the process.



Standards

There are currently two versions of Skill Standards, 2012 and 2024. After June 30,2025, only the newest version of the standards will be available for any instructor starting this process. Current certifications utilizing the 2012 standards, or in the process of creating a certification under the 2012 standards, will continue under this version until the certification expires.

The goal of the **Survey** is to create a **PDP**. The Survey represents each of the Critical Work Functions and related Key Activities represented in the Skill Standards. Up to five standards have been marked as required by your college administrator, for instructors at your institution.

Standards that are marked as required must have at least one activity selected for inclusion in your PDP. Activities are selected by using the checkbox under the **Select for PDP** column. For each activity you will also complete a self-assessment of your proficiency level.

The **2012** standards have slightly different requirements. Instructions must select a **Level of Importance** and **Current Skill Level** from the provided dropdown lists.

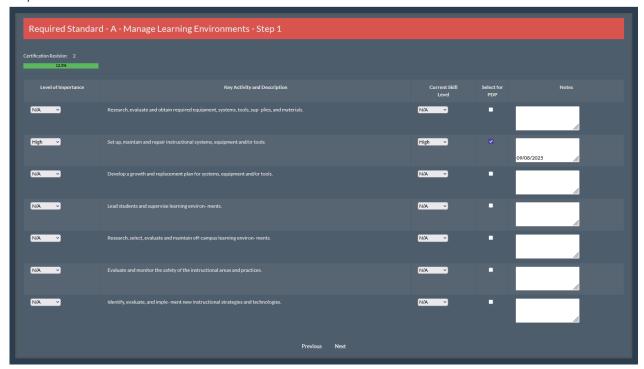
The **2024** standards require instructions to select their **Current Proficiency Level.** This must be done for each key activity. Only the activity(s) that a marked checkbox in the **Select for PDP** column will show in your PDP.

Any activities that are not marked for being included in the **PDP** will default to **N/A**. For nonrequired standards, you can select any activity for inclusion into your **PDP** by checking the box under **Select for PDP**.

Note fields are provided for each selected activity -making notes is optional as you complete your survey.

The certification revision number, along with a progress bar, is located along the top of the form.

Required Standard

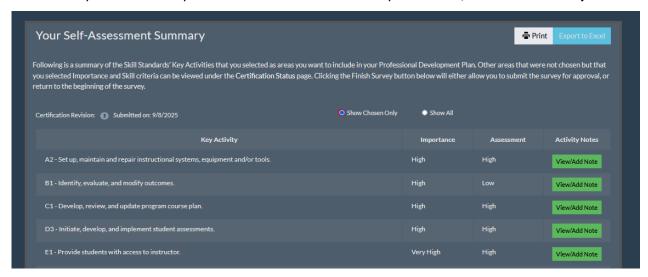


When the survey is complete, you can go back and verify selections by selecting the review link. This will display a Self-Assessment Summary.



Self-Assessment Summary

The displayed form is a summary of the survey you just completed and will represent the activities you have selected to be part of your PDP for your certification. You can print a copy or export an Excel formatted file. There are two radio buttons that will either display all activities or just the ones you selected for your PDP. Once you have reviewed and confirmed your choices, select Finish **Survey.**

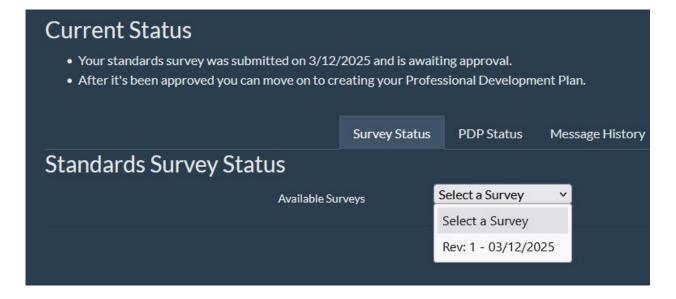


Survey Completed

When finished with the survey, you can submit the survey or return to the start of the survey. Your supervisor will not be notified of your completed survey if it is not submitted for their review.

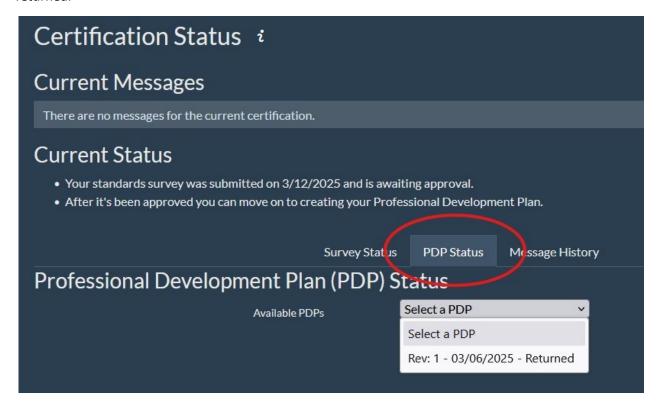


After submitting your survey, you will need to wait for your supervisor to approve the survey. A survey that has been submitted will show the date it was submitted. If your supervisor returns your survey with questions or edits the date it was returned will be displayed.



PDP Start

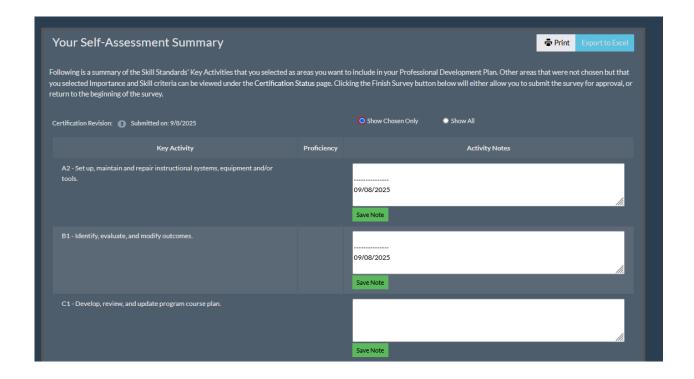
You will receive an email notification when your survey has been approved, which allows you to begin your PDP. Select the PDP Status tab, then select the PDP you are working on from the dropdown menu. The example shows a PDP that was returned for revisions. The displayed date is the date it was returned.



Professional Development Plan

To access a returned or a new plan, go through the **Certification Status** Page. Click on the **PDP Status** tab. From the dropdown list select the appropriate **PDP**. This will take you to the

Professional Development Plan page. Select your **PDP**. A listing of each standard and activity that you selected will be displayed. You can Export this page to Excel, which will make the form easier to complete. You can then upload the completed spreadsheet under **File Uploads** menu.



Edit Activities

Clicking on the edit link for each activity will allow you to add the following:

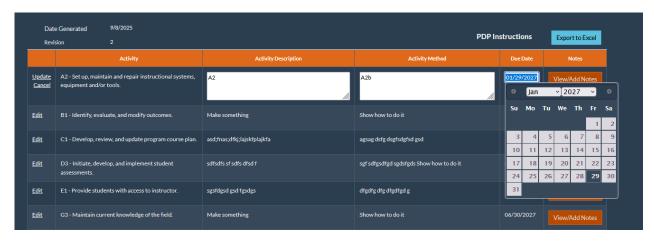
- 1. Activity Description: What is it that you're going to do to accomplish the activity?
- 2. Activity Method: How are you going to do it? Be as descriptive as you can.
- 3. Due Date: When do you plan on having the activity completed?
- a. Clicking in the box will open a calendar to fill in the date.
- b. Date selection is limited to 5 years out from the current date.
- 4. **Notes**: These fields can be populated with information to help you track your goals.
- a. Once saved, existing notes are date stamped and cannot be deleted.

You have about 250 words (1500 characters) in the Activity Description and Activity Method field.

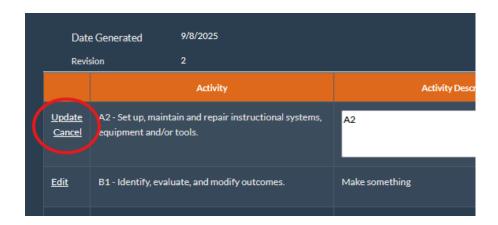
When completed, be sure to select the **Update** link. If you select a different **Edit** link, your data will automatically be saved.

Selecting the Cancel link will revert to the last saved results and close the editable fields.





Don't forget to save your work by updating the row.

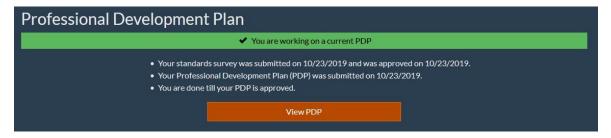


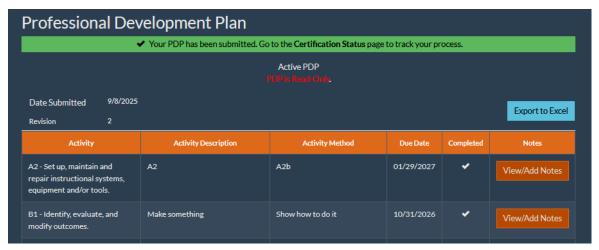
Submit PDP to Supervisor

Select the link when you are ready to **Submit PDP to Supervisor**. Until this is done, you can always return to this page through the **Certification Status page**, click on the **PDP Status** tab, then select the **PDP** you are working on.



After the **PDP** has been submitted to the Supervisor, you will need to wait till the **PDP** is reviewed and either returned or approved. You will receive an email notification if returned for follow-up work. In the meantime, you can view the PDP in read-only mode and export it to Excel, by selecting the **View PDP** button.





Completing Activities

After your **PDP** has been *approved*, you can begin working on your activities. As you make progress or complete each activity, you will log into the site, select the **Professional Development Plan**, and document your progress or completion for each activity. Document progress in the **Notes** field. Under the **Completed** column is a check box, use this to document an activity as completed.

Note: Once identified as **Completed**, this cannot be undone.



After checking the **Completed** box, an email will be sent to your supervisor informing them that you have completed the activity.

You will be notified when the activities due date is near. This time frame changes, depending on the notification settings selected by the site administrator. Available time frames are built into the system (contact your administrator for more information):

Reminders: 30 – 120 days
 Warnings: 15 – 60 days

File Uploads

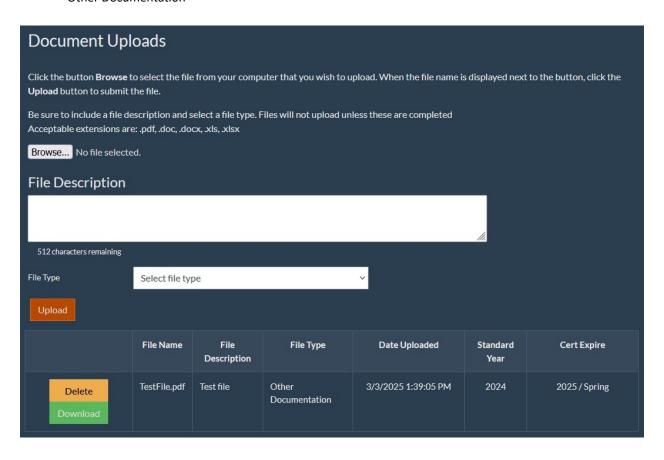
This page will allow you to view or add any files that you would like connected to the current certification process.

To upload a file, click the **Browse** button, select file from computer, add a **Description**, and select a **File Type**. Then upload by selecting the **Upload** button. Deleting a file is not reversable.

Description and file type are required.

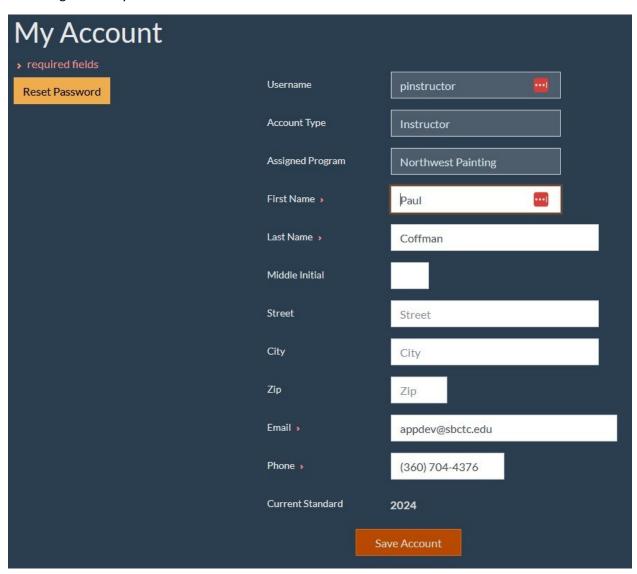
Lis of File Types:

- First Aid/CPR/BBP Evidence
- First Aid/CPR/BBP Waiver
- Orientation
- PDP Evidence
- Annual Progress Report
- Outside Certification
- Other Documentation



My Account

Site where users maintain their account. Username and account are read-only. All other fields can be edited. Current standard is the identified set of standards selected by your administrator (2012 or 2024) and being used for your PDP.



Reset Password

Clicking this button will reset the account of the logged in user. This means a new password and three new security question/answer pairs need to be set. An email will be sent to the user with a link to a page to update the information.