

## BM1002 - Financial Aid Program Code Table

Required table. Codes defined by SBCTC-ITD and the colleges.

Use the Financial Aid Program Code Table to assign codes and account structures to each financial aid program. Also use it to specify whether or not a program requires a financial aid award and the type of disbursement allowed. This table is used in student accounts, payroll, cashing, and financial aid disbursement processes.

Financial Aid Program Codes (FAPCs) 001-050 are defined by SBCTC-ITD. FAPCs 051-999 are defined by the colleges. In order to interface with the Financial Aid System, FAPCs 001-099 should match award codes 01-99 (assigned in Financial Aid). FAPCs 100 and above should be used for scholarships only and match award subcodes 100-999 (assigned in Financial Aid).

### User Function Keys

Protected Functions	
<b>F2</b>	ADD codes 001-050
<b>F3</b>	CHANGE, except as noted below
User Functions	
<b>F2</b>	ADD except codes 001-050
<b>F3</b>	CHANGE except titles for 001-050
<b>F4</b>	INQUIRY
<b>F5</b>	DELETE
<b>F8</b>	MENU

### Data Fields

<a href="#">FYR</a> (display only)	<a href="#">REIM CD</a>
<a href="#">FAPC</a> (key; required)	<a href="#">SRC REV</a>
<a href="#">COL</a> (key; required)	<a href="#">SSRC</a>
<a href="#">REVISION DATE</a> (display only)	<a href="#">DEBT TYPE</a>
<a href="#">FAPC ACRONYM</a> (required)	<a href="#">CUST ID</a>
<a href="#">FAPC TITLE</a> (required)	<a href="#">AWARD PKG IND</a>
<a href="#">APPR INDX</a> (required)	<a href="#">AWARD DISBURSEMENT IND</a>
<a href="#">PRG INDX</a> (required)	<a href="#">REV IND</a>
<a href="#">ORG INDX</a> (required)	<a href="#">PRORATE IND</a>
<a href="#">SOBJ</a>	<a href="#">FEE CLASS EXCLUSION</a>
<a href="#">SSOBJ</a>	<a href="#">FEE CLASSES</a>

### Fiscal Year (FP-FYR)

<b>Description</b>	Display only. A date identifying the fiscal year of the table.
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### Financial Aid Program Code (FP-FAPC)

<b>Description</b>	Key field. Entry required. A code identifying a financial aid program. Defined by the colleges, except codes 001-050.
<b>Length</b>	3 digits

### College Code (FP-COL)

<b>Description</b>	Key field. Entry required. A code identifying the college to which the Financial Aid Program Code Table belongs.
<b>Length</b>	3 digits

### Revision Date (RVSN-DATE)

<b>Description</b>	Display only. A system-assigned date indicating when the current record was changed or added.
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### Financial Aid Program Code Acronym (FA-PRG-ACRONYM)

<b>Description</b>	Entry required. The abbreviated title of a Financial Aid Program Code.
<b>Length</b>	5 characters

### Financial Aid Program Code Title (FA-TITLE)

<b>Description</b>	Entry required. The long title of a Financial Aid Program Code.
<b>Length</b>	14 characters

### Appropriation Index (APPR-INDX)

<b>Description</b>	Entry required. A code identifying an appropriation index assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	3 characters
<b>Edits</b>	Must be valid on the Fund/Appropriation Information Table (GA1090).

### Program Index (PRG-INDX)

<b>Description</b>	Entry required. A code identifying a program index assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	3 characters

<b>Edits</b>	Must be valid on the Program Information Table (GA1091).  The combination of Appropriation Index and Program Index must be valid on the Appropriation Index/Program Index Table (GA1061).
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### Organization Index (ORG-INDX)

<b>Description</b>	Entry required. A code identifying an organization index assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	4 characters
<b>Edits</b>	Must be valid on the Organization Information Table (GA1092).  The combination of program index and organization index must be valid on the Program Index/Organization Index Table (GA1062).

### Subobject (SOBJ)

<b>Description</b>	A code identifying a subobject assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	2 characters
<b>Edits</b>	Must be valid on the Subobject Table (GA1011).

### Sub-subobject (SSOBJ)

<b>Description</b>	A code identifying a sub-subobject assigned to a Financial Aid Program Code.
<b>Length</b>	2 characters
<b>Edits</b>	Must be valid on the Sub-Subobject Table (GA1012).

### Reimbursable Code (REIM-CD)

<b>Description</b>	A reimbursable code assigned to a Financial Aid Program Code.
<b>Length</b>	2 characters
<b>Edits</b>	Must be valid on the Reimbursable Code Table (GA1075).

### Source Of Revenue (ZIP-4)

<b>Description</b>	A code identifying a source of revenue assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	4 characters
<b>Edits</b>	Must be valid on the Major Source Table (GA1035).

### Subsource (SSRC)

<b>Description</b>	A code identifying a subsource of revenue assigned to a Financial Aid Program Code. You can use wildcard characters (^) in this field.
<b>Length</b>	2 characters
<b>Edits</b>	Must be valid on the Subsource Table (GA1036).

### Debt Type

<b>Description</b>	A code defined by a college identifying a transaction code or codes to be used when generating financial aid transactions.
<b>Length</b>	2 characters

### Customer Identification (CUST-ID)

<b>Description</b>	A number or code uniquely identifying the customer number and customer type assigned to the Financial Aid Program Code. This field is not currently used.
<b>Length</b>	10 characters

### Award Package Indicator (AWRD-PKG-IND)

<b>Description</b>	A code indicating whether or not an award is required for a Financial Aid Program Code or the type of disbursement allowed.								
<b>Length</b>	1 character								
<b>Values</b>	Defined by SBCTC-ITD as follows:  <table><tr><td><b>Y</b></td><td><ul style="list-style-type: none"><li>• SSN required</li><li>• Award in FAM required</li><li>• Posts to FAEXP</li></ul></td></tr><tr><td><b>N</b></td><td><ul style="list-style-type: none"><li>• SSN required</li><li>• No award in FAM required</li><li>• Posts to FAEXP</li></ul></td></tr><tr><td><b>X</b></td><td><ul style="list-style-type: none"><li>• No SSN required</li><li>• No Award in FAM required</li><li>• Does not post to FAEXP</li></ul></td></tr><tr><td><b>J</b></td><td><ul style="list-style-type: none"><li>• No SSN required</li><li>• Award in FAM required</li><li>• Posts to FAEXP</li></ul></td></tr></table>	<b>Y</b>	<ul style="list-style-type: none"><li>• SSN required</li><li>• Award in FAM required</li><li>• Posts to FAEXP</li></ul>	<b>N</b>	<ul style="list-style-type: none"><li>• SSN required</li><li>• No award in FAM required</li><li>• Posts to FAEXP</li></ul>	<b>X</b>	<ul style="list-style-type: none"><li>• No SSN required</li><li>• No Award in FAM required</li><li>• Does not post to FAEXP</li></ul>	<b>J</b>	<ul style="list-style-type: none"><li>• No SSN required</li><li>• Award in FAM required</li><li>• Posts to FAEXP</li></ul>
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### Award Disbursement Indicator (AWRD-DSBR-IND)

<b>Description</b>	A code identifying the type of disbursement allowed in the Cashiering module.																
<b>Length</b>	1 character																
<b>Values</b>	<p>Defined by SBCTC-ITD as follows:</p> <table><tr><td><b>1</b></td><td>Charge or check</td></tr><tr><td><b>2</b></td><td>Charge only</td></tr><tr><td><b>3</b></td><td>Check only</td></tr><tr><td><b>4</b></td><td>Payroll expense only</td></tr><tr><td><b>5</b></td><td>No disbursement allowed</td></tr><tr><td><b>6</b></td><td>Bill to third party</td></tr><tr><td><b>7</b></td><td>Transferable waiver (can be used as a method of payment to generate accounting entries)</td></tr><tr><td><b>8</b></td><td>Nontransferable waiver (can only be used by the fee calculation process to satisfy waiver charges for which there is to be no accounting activity created)</td></tr></table> <p><b>NOTE:</b> All tuition waivers that have an award disbursement indicator of 8 (nontransferable waiver) should also have the Financial Aid Program Code assigned on the Tuition Calculation Table (BM1010).</p>	<b>1</b>	Charge or check	<b>2</b>	Charge only	<b>3</b>	Check only	<b>4</b>	Payroll expense only	<b>5</b>	No disbursement allowed	<b>6</b>	Bill to third party	<b>7</b>	Transferable waiver (can be used as a method of payment to generate accounting entries)	<b>8</b>	Nontransferable waiver (can only be used by the fee calculation process to satisfy waiver charges for which there is to be no accounting activity created)
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### Revenue Indicator (GEN-REV-IND)

<b>Description</b>	A code indicating whether or not a revenue transaction should be generated along with a financial aid expenditure.				
<b>Length</b>	1 character				
<b>Values</b>	<p>Defined by SBCTC-ITD as follows:</p> <table><tr><td><b>Y</b></td><td>Yes</td></tr><tr><td><b>N</b></td><td>No</td></tr></table> <p>Typically, the value is Y (yes) except for when the Award Disbursement Indicator is set to 8 (nontransferable waiver).</p>	<b>Y</b>	Yes	<b>N</b>	No
<b>Y</b>	Yes				
<b>N</b>	No				

### Prorate Indicator

<b>Description</b>	A code indicating whether or not a student's financial aid award will be prorated on the student's current enrollment level.
<b>Length</b>	1 character

<b>Values</b>	Defined by SBCTC-ITD as follows:
<b>Y</b>	Yes, do prorate. If the student is enrolled in fewer credits than indicated by the enrollment level, prorate the awarded amounts based on the PELL percentages.
<b>N</b>	No, do not prorate. Unless the student is enrolled for the number of credits indicated by the enrollment level, the financial aid program cannot be used to pay the charges.
<b>I</b>	Ignore enrollment levels. Regardless of the number of credits indicated by the enrollment level, the financial aid program can be used to pay the charges.
<b>T</b>	Prorate and truncate to a whole dollar (4.99 becomes 4.00).
<b>U</b>	Prorate and adjust up to the next whole dollar (4.01 becomes 5.00).
<b>R</b>	Prorate rounding to the nearest whole dollar (4.49 becomes 4.00 and 4.50 becomes 5.00)
<b>S</b>	SNG Proration

### Fee Class Exclusion (CLASS-EXCLUDE)

<b>Description</b>	A code identifying whether the fee classifications listed are to be included or excluded for a Financial Aid Program Code.
<b>Length</b>	1 character
<b>Values</b>	Defined by SBCTC-ITD as follows:
<b>E</b>	Exclude fee classifications listed
<b>I</b>	Include fee classifications listed (default)

### Fee Classes (FEE-CLASS-ARRAY)

<b>Description</b>	Ten fields identifying fee classifications that can or cannot be used (depending on the fee class exclusion value) for the Financial Aid Program Code.
<b>Length</b>	2 characters
<b>Edits</b>	Must be valid on the Fee Classification Table (BM1011).

### Data Sets

Additions and changes made on this screen may update the following data sets:

- Financial Aid Coding Table Master (FA-CD-TBL-M)