

BM1025 – Charge Status Table

The Billing Type table is required when you are using the Customer Accounts module. This table contains codes defined by SBCTC-ITD and colleges.

Use the Charge Status Table to identify the conditions or status of a charge.

User Function Keys

F1	REFRESH	Returns your cursor to the Billing Type field. Any changes or additions you made to the screen since you last pressed Enter will disappear.
F3	CHANGE	Changes an existing billing type.
F8	MENU	Redisplays the FMS System menu.

Data Fields

TYPE (display only)	EDIT STATUS (required)
CHARGE STATUS (display only)	RVSN DATE (display only)
TITLE (required)	CHARGE STATUS SEQUENCE (required)
NEW STATUS (required)	

Charge Status Type

Definition	Display only. Indicates whether a charge status is defined by SBCTC-ITD (system-defined) or by colleges (user-defined).
-------------------	---

Charge Status

Definition	Display only. The status of a charge. Can be defined by either SBCTC-ITD or colleges.
Values	Valid values defined by SBCTC-ITD are: <ul style="list-style-type: none"> UO Unofficial charge. No accounting entries have been created or processed for a charge. UB Unbilled. A billing document has not been produced for a charge. IN Invoice. An invoice has been generated for a charge. PD Paid. Payment has been received for a charge. DP Deposit. A deposit or partial payment has been made for a charge. AD Applied deposit. A received deposit or partial payment has been applied to an outstanding charge.
Length	2 characters

Charge Status Title

Definition	Display only. A description defined by colleges of a charge status.
Length	20 characters

New Charge Status

Definition	Entry required if you are adding a new charge status. In this case, it is a code that identifies the status of the charge being added. Key field if you are changing a charge status. In this case, it is a code that identifies a new charge status.
Length	2 characters

Edit Status

Definition	Entry required. A code identifying the status of a charge status code.
Values	Valid values defined by SBCTC-ITD are: A Active (default) I Inactive D Deleted
Length	1 characters

Revision Date

Definition	Display only. A date assigned by the system indicating when the current record was changed or added.
-------------------	--

Charge Status Sequence

Definition	Entry required. Ten codes used to defined the sequence of events for a charge (for example, start with unofficial status, then go to unbilled status, then invoiced, then paid, and so on). All defined charge status codes except DP (deposit) and AD (applied deposit) need to be be specified in the charge status sequence fields. Charge status UO (unofficial) and PD (paid) are protected.
Length	2 characters

Updating the Table

To update the Charge Status Table, perform the following steps:

1. Press Change (F3).
2. Add new or modify existing Title, New Status and Edit Status information..
3. Press Enter.