

BM1614 - Financial Aid Inquiry Screen

Description

Use the Financial Aid Inquiry Screen (BM1614) to display the status of a student's financial aid awards.

You can access the Financial Aid Inquiry Screen directly through the System Menu or from the Cashiering Screen (BM1600).

User Functions

Key	Label	Function
F1	Refresh/Cancel	Erases all entries and displays a fresh screen.
F4	Previous Screen	When there is more than one screen of financial aid information, this key displays the previous screen of information.
F5	Next	When there is more than one screen of financial aid information, this key displays the next screen of information.
F7	Help	Not available.
F8	Menu/Exit	If you accessed the Financial Aid Inquiry Screen from the Cashiering Screen (BM1600), this function key takes you back to the Cashiering Screen. If you accessed the Financial Aid Inquiry Screen from the FMS Menu, this function key takes you back to the Menu where you can select a different process or log off the system.

Displaying Financial Aid Awards

From the FMS Menu

1. From the System Menu, select BM1614.
2. From the Financial Aid Inquiry Screen, fill in the Customer Number, Type and Yrs fields.
3. Press Inquiry (F3).

The financial aid information for that customer is displayed.

From the Cashiering Screen

1. In the payment mode of the Cashiering Screen (BM1600), press Next Keys (F4).
2. Press Inquiry (F3).

The Financial Aid screen appears with the financial aid information for the current customer displayed.

Data Fields

Cust Num	Yrs
Type	Accpt Ind
Customer Name	Dsbr Ind
Yrs	Calc Ind
Col	Blk Ind
FAPC	Award Amount
Description	Award Balance

Customer Number

Definition	<p>A code which uniquely identifies a customer. The customer number can be:</p> <ul style="list-style-type: none"> • a student's identification number • an employee's Social Security number • a vendor's identification number • any other number which identifies the customer <p>Note: When you access this screen from the Cashiering Screen (BM1600), this field is "display only." However, when you access this screen from the FMS Menu, this field is open at first to allow you to perform an inquiry, and then becomes "display only."</p>
Length	9 characters

Customer Type

Definition	<p>A code identifying the classification of a customer.</p> <p>Note: When you access this screen from the Cashiering Screen (BM1600), this field is "display only." However, when you access this screen from the FMS Menu, this field is open at first to allow you to perform an inquiry, and then becomes "display only."</p>
Length	1 character
Values	<p>Valid entries are as follows:</p> <p>S Student E Employee V Vendor O Other R Receivable (not currently used)</p>

Customer Name

Definition	The name of the customer.
Length	30 characters

Year/Session

Definition	The year/session of the record. Note: When you access this screen from the Cashiering Screen (BM1600), this field is "display only." However, when you access this screen from the FMS Menu, this field is open at first to allow you to perform an inquiry, and then becomes "display only."
Length	4 characters
Format	For year/quarter codes and more detailed information, see Year/Quarter Codes.

College Code

Definition	A code identifying the college associated with the record.
Length	3 digits

Financial Aid Program Code

Definition	A code identifying a financial aid program.
Length	3 digits

Description

Definition	The complete descriptive title for a financial aid program code (from the FAPC Table, BM1002).
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Year/Session

Definition	The year/session of the financial aid award.
Length	4 characters
Format	For year/quarter codes and more detailed information, see Year/Quarter Codes.

Acceptance Indicator

Definition	A code indicating whether or not a financial aid award is accepted
Length	1 character
Format	Valid entries are: Y Award is accepted (FAM Award Status is 2). N Award is not accepted (FAM Award Status is not 2).

Disbursement Indicator

Definition	A code identifying the type of disbursement allowed in the Cashiering module for the financial aid award.
Length	1 character
Format	<p>Valid entries are:</p> <ul style="list-style-type: none">1 Transfer or check2 Transfer only3 Check only4 Payroll only5 No disbursement allowed6 Third party sponsorship7 Transferable waiver8 Non-transferable waiver <p>You can use only disbursement indicators 1, 2, 6, and 7 as a method of payment on the Cashiering Screen (BM1600).</p>

Check Calculation Indicator

Definition	A code indicating whether or not a check calculation tracking item is assigned in FAM.
Length	1 character
Format	<p>Valid entries are:</p> <ul style="list-style-type: none">Y Yes, check calculation tracking item is assigned in FAM.N No, check calculation tracking item is not assigned in FAM. <p>Cashiering activity cannot occur if the Calc Ind is Y (Yes) because the award balance might not reflect the check expenditure, leading to an over-expenditure.</p>

Block Indicator

Definition	A code indicating whether or not a blocking code is assigned in FAM.
Length	1 character
Format	<p>Valid entries are:</p> <ul style="list-style-type: none">Y Yes, block code is assigned in FAM.N No, block code is not assigned in FAM. <p>Cashiering activity cannot occur if the Blk Ind is Y (Yes).</p>

Financial Aid Award Amount

Definition	The total financial aid amount awarded in FAM for the student, year/session, college and FAPC
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Financial Aid Award Balance

Definition	The difference between the financial aid award amount and the expenditures recorded in the financial aid expenditure file for the student, year/session, college and FAPC. The payment amount entered on the Cashiering Screen (BM1600) cannot exceed the financial aid award balance.
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